

KSE/N-3452

**NOTICE**

June 25, 2014

Reproduced hereunder letter received from ARIF HABIB LIMITED, regarding NIB BANK LIMITED, for information of all concerned.

(Copy of the same is also available on our Website [www.kse.com.pk](http://www.kse.com.pk)).



**ARIF HABIB  
LIMITED**

TRADING HOLDER OF THE KARACHI,  
LAHORE & ISLAMABAD STOCK EXCHANGES.

June 25, 2014

Mr. Muhammad Ghufraan  
Deputy General Manager  
Karachi Stock Exchange Limited  
Karachi

**Subject: Listing of 2<sup>nd</sup> Issue of Rated Listed, Unsecured and Subordinated Term Finance Certificates (TFCs) of PKR 1,000 Million out of the total issue of PKR 4,000 Million with Green Shoe Option of PKR 1,000 Million of NIB Bank Limited**

Dear Sir,

This is with reference to your letter # KSE/ GEN-4049, dated June 19, 2014, please find attached details of the subscription received along with certificates from all bankers to the issue. The following is the summary of the funds collected through different banks:

NAME OF BANK	TOTAL	
	NO. OF APP.	AMOUNT
Allied Bank Limited	-	-
Askari Bank Limited	1	205,000,000.00
Bank Al-Falah Limited	-	-
Bank Al-Habib Limited	1	5,000.00
Faysal Bank Limited	-	-
MCB Bank Limited	2	175,000,000.00
NIB Bank Limited	3	818,000,000.00
Sindh Bank Limited	-	-
Soneri Bank Limited	-	-
The Bank of Punjab	2	30,000.00
<b>TOTAL</b>	<b>9</b>	<b>1,198,035,000.00</b>

Kindly acknowledge receipt of the enclosed documents and for any further assistance, please feel free to contact us.

Best regards,

*Mahmood Kamal*

Mahmood Kamal  
VP, Corporate Finance

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