

June 05, 2025

Executive Director

Public Offering & Regulated Persons Department
Securities Market Division
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Islamabad

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Karachi

The Chief Executive

Attock Cement Pakistan Limited
D - 70, Block-4, Kehkashan-5 Clifton,
Karachi, Pakistan

Subject: Publication of Public Announcement of Intention to acquire 84.06% of the ordinary shares of Attock Cement Pakistan Limited

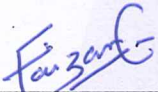
Dear Sir(s),

This is with reference to the Public Announcement of Intention to acquire 84.06% of the ordinary shares of Attock Cement Pakistan Limited (the "Target Company") by Alpha Cement Company Limited (the "Acquirer"), issued on June 03, 2025. In this regard, we would like to inform you that the Public Announcement of Intention has been published in today's edition (i.e. June 05, 2025) of Business Recorder and Nawa-i-Waqt in accordance with Regulation 6(5) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulation, 2017.

Copy of the newspaper publications where Public Announcement of Intention has been published is enclosed herewith.

You may contact the undersigned for any additional information or clarification.

Yours faithfully



Muhammad Faizan Qureshi
Analyst, Investment Banking



Farhan Rizvi
Managing Director, Investment Banking

NATIONAL NEWS

Commerce minister says committed to boosting pharma exports

RECORDED REPORT ISLAMABAD: Federal Minister for Commerce Jam Kamal Khan reaffirmed his commitment to boosting pharmaceutical exports, announcing the establishment of an empowered Pharma Export Promotion Council, PharmEx Pakistan, under the Trade Development Authority of Pakistan (TDAP).

He added that PharmEx Pakistan has the potential to raise pharmaceutical exports from \$700 million to \$3 billion. The initiative builds on strong sectoral growth, with exports rising from USD 270 million in 2020-21 to \$355 million in 2024-25, as noted in the latest industry figures.

Touqeerul Haq also called for better facilitation of exports to Afghanistan, a key market, and welcomed the minister's assurance of focused policy coordination. PharmEx Pakistan is expected to serve as a dedicated platform to enhance regulatory compliance, market access, and international outreach for Pakistani pharmaceutical products.

The Minister assured the association of the Ministry's commitment to resolve the issues faced by the exporters and announced the establishment of a dedicated Exporter Facilitation Desk in the Ministry to help the export industry with critical matters requiring urgent intervention of the government.

Chairman Touqeerul Haq praised the minister's prompt action in addressing critical issues, stating it helped the industry avoid major financial losses.

NBP surpasses Rs100bn financing

KARACHI: National Bank of Pakistan (NBP) has achieved a major milestone, surpassing Rs 100 billion in total outstanding loans secured against gold, serving both the agriculture and consumer segments.

With over 173,000 valued borrowers, NBP's Gold Loan portfolio is one of the fastest-growing and most secure consumer lending products in the banking industry. These loans offer quick, easy processing and are designed to meet urgent financial needs with minimal hassle, ensuring customers' gold remains safe and returned in full upon repayment.

Sharing his views, Rehmat Ali Hasnie, President NBP, said, "This milestone is a testament to the unwavering trust of our customers placed in National Bank of Pakistan. We remain firmly committed to delivering secure, accessible, and efficient financial solutions. Gold Loan portfolio continues to empower individuals and communities across Pakistan, helping them unlock opportunities. Our teams believe in innovation and expansion to promote financial inclusion and drive sustainable economic growth."

As one of Pakistan's leading financial institutions, NBP is committed to driving progress and securing brighter futures for all its customers. This milestone signals the start of a dynamic new chapter in the Bank's journey - one defined by deeper financial inclusion, enhanced customer trust, and unwavering service excellence.—PR

CORRIGENDUM NOTICE
INSTALLATION, TESTING & COMMISSIONING OF NET METERING BASED SOLAR SYSTEMS AT 10 NOS. SNGPL SITES
TENDER ENQUIRY NO. SNGPL/NP&D/SOLAR/ST-001/2025
Reference our advertisement in connection with the subject tender published in national dailies on 05-06-2025. It is intimated that proposal(s) submission date has been extended up to 26-06-2025 till 1100 hrs. Technical proposal envelope will be opened publicly on 26-06-2025 at 1130 hrs. All other terms and conditions of the subject tender shall remain unchanged.

Actg. General Manager (NP&D)
SUI NORTHERN GAS PIPELINES LIMITED
3rd Floor, Gas House, 21-Kashmir Road, Lahore, Pakistan.
Tel No. +92-42-99201376, Fax No. +92-42-99201834
Email: saulatlone@sngpl.com.pk, muhammad.hashim@sngpl.com.pk
Website: www.sngpl.com.pk

PID(L) 3319/24
To get your e-bill, please register yourself at www.sngpl.com.pk

WAPDA Decade of Dams
PAKISTAN WAPDA FOUNDATION BID NOTICE

1. Pakistan WAPDA Foundation Lahore, invites sealed bids from the original manufacturers / authorized distributors / suppliers / Contractors, registered with Income Tax and Sales Tax Departments for the supply of below mentioned material;

Tender #	Description of Material	Improved Quantity	Station	Date of Tender Opening
Tender-919	Replacement / Installation of Capacitors Bank in existing Power Factor Improvement (PFI) Panel	One Complete Job as per BOQ		
Tender-920	Insulation Resistance Test Set Alongwith all necessary items. Testing voltage: 500V, 1000V, 2500V, 5000V, 10000V, 12000V. Resistance measurement: 35 TQ, from 8 MΩ to 1 TQ (+5%). Capacitance: 40 nF to 1.00 μF. The technical specification will be provided with bidding documents.	01 No.	Power Transformer Engineering Services Unit, Lahore	23 June 2025
Tender-921	Synthetic Rubber Corrugated Hose Pipe with Steel Wire Braided. Length = 50 Feet, Internal Diameter = 50 mm, External Diameter = 70 mm.	04 No.		

2. Bidding documents, containing detailed terms and conditions, method of procurement, procedure for submission of bids, bid security, bid validity, opening of bid, evaluation criteria, clarification / rejection of bids, performance guarantee etc. are available for the interested bidders at Office of Managing Director (PWF), 1st Floor, Haleem Plaza, 10-Temple Road, Lahore.

3. Price of each bidding documents is Rs. 2,000/- (Non-Refundable). Bidding documents can be purchased through Pay Order of Rs. 2,000/- in favour of Pakistan WAPDA Foundation, Lahore.

4. Interested firms must enclose copy of their GST / NTN registration, alongwith their Tender request / application.

5. The bids prepared in accordance with the instructions in the bidding documents must reach at Office of Managing Director (PWF), Haleem Plaza, 10-Temple Road, Lahore on Due Date at 11:00 AM. Bids will be opened on the due date at 11:30 AM. This advertisement notice is also available on WAPDA website www.wapda.gov.pk.

6. All the rights are reserved as per PPRA Rules-2004.

MUHAMMAD FAROOQ MEMON
Secretary (PWF), Lahore
Haleem Plaza, 10-Temple Road, Lahore
Phone No. 042-99205069 FAX No. 042-99205068
E-Mail. materialmanagement.pwf@gmail.com

This notice is also available at PPRA Website: www.ppra.org.pk
Website: www.wapda.gov.pk PRD(L)WAPDA/459/2024-25

DONATE FOR DIAMER BASHA & MOHMAND DAMS

PID(L)3312/24 Website: www.wapda.gov.pk PRD(L)WAPDA/459/2024-25

DONATE FOR DIAMER BASHA & MOHMAND DAMS

NATIONAL ELECTRIC POWER REGULATORY AUTHORITY (NEPRA)

اس آس اے ایپ "نہر آسان اپروچ" موبائل ایپلیکیشن کے ذریعے
بیکل کے متعلق کوئی بھی شکایت فوری درج کروا سکتے ہیں
بروقت بروقت
NEPRA ASAAN APPROACH

NOTICE OF HEARING

HEARING REGARDING INTERIM TARIFF REQUESTS FOR FY 2025-26 FILED BY GEPCO, QESCO, MEPCO, SEPCO, HESCO, PESCO, TESCO & HAZECO

1. GEPCO, QESCO, MEPCO, SEPCO, HESCO, PESCO, TESCO & HAZECO filed their Distribution and Supply tariff petitions under the Multiyear Tariff (MYT) regime for five years period from FY 2025-26 to FY 2029-30.

2. Subsequently, the Petitioners submitted their request for grant of interim tariffs for FY 2025-26, as detailed below:

	GEPCO	MEPCO	QESCO	SEPCO	TESCO	PESCO	HESCO	HAZECO
Pay & Allowances	16,598	22,302	9,947	9,585	1,692	32,744	11,083	3,153
Post Retirement Benefits	13,815	29,384	3,044	7,520	649	-	9,591	3,780
Repair & Maintenance	-	7,869	1,496	2,656	267	1,580	2,369	239
Traveling allowance	-	1,936	460	560	55	411	405	72
Vehicle maintenance	-	1,161	797	528	84	511	650	159
Other expenses	4,909	507	1,356	1,377	1,136	1,815	1,032	480
O&M Cost	35,322	63,159	17,100	22,226	3,883	37,061	25,130	7,883
Depreciation	4,792	8,944	2,976	1,790	844	5,573	3,189	831
RORB	8,750	16,281	15,696	4,092	1,638	12,318	6,787	3,028
Advance Tax	-	-	-	-	-	3,423	501	1,129
O. Income	(5,418)	(8,731)	(1,950)	(2,806)	(736)	(6,270)	(1,913)	(550)
Total DM/SM	43,446	79,653	33,822	25,302	5,629	52,105	33,693	12,320
Prior Year Adjustment	24,375	59,453	16,298	25,552	-	29,344	5,755	-
Finance Cost	-	-	-	1,580	12	-	-	-
Prov. for Bad Debts	-	-	-	5,619	1,662	-	-	-
Revenue Requirement	67,821	139,106	50,120	58,053	7,303	81,449	39,448	12,320

3. To proceed further in the matter and to arrive at a just and informed decision, the Authority has decided to conduct a hearing in the matter according to the date, time and venue as mentioned below:

Date: June 13, 2025
Venue: NEPRA Tower/ Zoom

Time:	PESCO	HAZECO	TESCO	GEPCO	MEPCO	HESCO	SEPCO	QESCO
	10:00 AM	10:30 AM	11:00 AM	11:30 AM	2:00 PM	2:30 PM	3:00 PM	3:30 PM

Following link may be used for participation in the hearing through Zoom;
<https://us02web.zoom.us/j/87650102062>

4. All the interested/affected parties are invited to submit written/oral comments or objections as permissible under the law at the hearing. Copies of the Act, Rules, Regulations and interim tariff requests are available at the NEPRA website www.nepra.org.pk. All communications shall be addressed to:

Registrar NEPRA
NEPRA Tower, Attaturk Avenue (East), G-5/1, Islamabad
Phone: 051-2013200 Fax: 051-2600021, Email: registrar@nepra.org.pk

PUBLIC ANNOUNCEMENT OF INTENTION TO ACQUIRE 84.06% (115,526,349 SHARES) AND CONTROL OF ATTOCK CEMENT PAKISTAN LIMITED (THE "TARGET COMPANY") BY ALPHA CEMENT COMPANY LIMITED ("ACCL") ("ACQUIRER") UNDER SECURITIES ACT, 2015

Admonishment: Please note that the public announcement of intention to acquire voting shares/control of the "Attock Cement Pakistan Limited" is subject to obtaining the requisite regulatory approvals. The public announcement of intention may be withdrawn, if the requisite approvals are not granted by the concerned regulatory authority(ies).

PART A
Brief description of the intended acquisition:
The Acquirer intends to acquire 84.06% shareholding and control of the Target Company. Public Offer, if at all shall be made in accordance with the Listed Companies (Substantial Acquisition of Voting Shares and Takeover) Regulations, 2017 ("Regulations").

Intended acquisition through	Acquirer	Number of shares	Percentage of Paid-up capital of the Target Company
Share Purchase Agreement	Alpha Cement Company Limited	115,526,349	84.06%
Public Offer	Alpha Cement Company Limited	10,950,306	7.97%

- PART B**
- Information about the Acquirers
 - Name(s) and address(es) of Acquirers along with persons acting in concert, if any: **Acquirer(s)**
Name: Alpha Cement Company Limited
Address: A-22, KDA Scheme No. 1 EXT., main Karsaz Road, Karachi
 - Name(s) of the ultimate acquirer or the ultimate controlling shareholder.
Mr. Tanweer Ahmed Khan
 - Name(s) and address(s) of the manager to the offer of the acquirer.
Name: Arif Habib Limited.
Address: Arif Habib Centre, 23, M.T. Khan Road Karachi 74000
 - Principal areas of business of the acquirer and relevant experience
The principal line of business for Alpha Cement Company Limited is to produce, manufacture, prepare, treat, process, refine, and deal in all kinds of cement and its allied products.
 - In case the acquirer is a fund/company(s):
i. Names of the chief executive and directors of the company(s):

Name	CNIC	Nationality	Address	Designation
Tanweer Ahmed Khan	4240186902979	Pakistan	House No. A-22, KDA Scheme no. 1 EXT., Gulshan town, Karachi, Sindh, Pakistan.	CEO/Director
Wajeeha Tanweer	4210172588418	Pakistan	House No. A-22, KDA Scheme no. 1 EXT., Gulshan Town, Karachi, Sindh, Pakistan.	Director
Tanweer Ul Bari	4210126314665	Pakistan	L-4-2/24, Center Point Phase I, F. B. Area, Block 21, Gulshan Town, Karachi, Sindh, Pakistan.	Director

ii. Names of substantial shareholders of the company.

Alpha Cement Company Limited				
Name	CNIC	Nationality	Address	
Tanweer Ahmed Khan	4240186902979	Pakistan	House No. A-22, KDA Scheme no. 1 EXT., Gulshan Town, Karachi, Sindh, Pakistan.	
Wajeeha Tanweer	4210172588418	Pakistan	House No. A-22, KDA Scheme no. 1 EXT., Gulshan Town, Karachi, Sindh, Pakistan.	
Tanweer Ul Bari	4210126314665	Pakistan	L-4-2/24, Center Point Phase I, F. B. Area, Block 21, Gulshan Town, Karachi, Sindh, Pakistan.	

iii. Date of Incorporation

Name	Date of Incorporation
Alpha Cement Company Limited	November 22, 2024

iv. Jurisdiction of Incorporation

Name	Jurisdiction of Incorporation
Alpha Cement Company Limited	Sindh, Pakistan

v. Authorized and paid-up capital:

Authorized Capital	Class/Kind	Face Value	Number of Shares	Total Amount
5,000,000	Limited by Shares	1,000	5,000	5,000,000
300,000	Ordinary	1,000	300	300,000

- f) Details of companies, where the intended Acquirers holds more than thirty percent voting shares:**
Alpha Cement Company Limited: NIL
- g) Information about ultimate owner of the intended acquirer(s):**
- Name, CNIC, nationality and address of each person
Name: Tanweer Ahmed Khan
Nationality: Pakistani
CNIC No: 4240186902979
Address: House No. A-22, KDA Scheme no. 1 EXT., Gulshan Town, Karachi, Sindh, Pakistan.
 - Details of companies located in and outside Pakistan, where the ultimate acquirer or the ultimate controlling shareholder hold control and or more than thirty percent voting shares

Name of Company	Registration No.	Nature (listed/unlisted/Private)	Nature of business	Jurisdiction of incorporation	Description held control/ more than thirty % shares, or both
Malir Expressway Operations (Private) Limited	0286983	Private	Maintenance & Management of infrastructure projects	Pakistan	Tanweer Ahmed Khan 45%
JN Construction Company (Private) Limited	0152200	Private	Construction	Pakistan	Tanweer Ahmed Khan 67%

- h) Details of any existing holding of voting rights in the Target Company:**
- Which the Acquirer(s) owns or over which it has control or direction:
NIL
 - Which is owned or controlled or directed by any person acting in concert with the Acquirer(s):
NIL
 - In respect of which the Acquirer or any other person acting in concert with him has received an irrevocable commitment to accept the takeover offer; and in respect of which the Acquirer or any person acting in concert with him holds an option to purchase or warrants or other convertible securities:
NIL
- i) All conditions (including normal conditions relating to acceptance, listing and increase of capital) to which the public offer or the posting of it is subject:**
None

PART-C

2) Information about the target company

a) Name of the target company, its directors and major shareholders along with number of shares and percentage of paid-up capital.

Name: Attock Cement Pakistan Limited	
Name of Directors	Designation
Laith G. Pharaon	Non-Executive Director
Wael G. Pharaon	Non-Executive Director
Shuaib A. Malik	Non-Executive Director / Chairman
Abdus Sattar	Non-Executive Director
Shamim Ahmad Khan	Independent Director
Agha Sher Shah	Independent Director
Mohammad Haroon	Independent Director
Babar Bashir Nawaz	Chief Executive Officer / Alternate Director

Major Shareholders:

Major Shareholder	Number of Shares	Percentage of Paid-up Capital
Pharaon Investment Group Limited (Holding) S.A.L., Lebanon	115,526,349	84.06%

- b) Total number of issued shares of the company.**
137,426,961 Ordinary shares of PKR 10/- per share.
- c) Date of listing and offer price at the time of initial public offering**
June 28, 2002 and PKR 10 per share
- d) Opening price at securities exchange at time of listing**
Not available
- e) Share price quoted on the securities exchange one day before the public announcement of intention.**
PKR 310.54/ Share* at the close of market hours on June 02, 2025
- f) The weighted average share price as quoted on the securities exchange during twenty-eight days (28) days preceding the date of public announcement of intention.**
PKR 303.7680/Share* for the period from May 06, 2025 to June 02, 2025
*Source: Bloomberg
- g) Financial position/performance of the company for the last five years, including profit/loss after tax, earning per share, payouts.**

Amount in PKR Mn	June 30 2020	June 30 2021	June 30 2022	June 30 2023	June 30 2024	March 31 2025
Total Assets	27,422	32,657	39,244	43,667	53,174	47,749
Total Liabilities	10,870	15,456	21,753	24,699	31,657	25,472
Equity	16,553	17,201	17,492	18,969	21,517	22,277

Amount in PKR Mn	FY20	FY21	FY22	FY23	FY24	9MFY25
Sales	18,501	21,245	20,479	25,477	28,537	23,650
Profit/(loss) after tax	1,107	1,107	1,122	1,516	3,567	1,310
EPS (PKR/Share)	8.06	8.06	8.16	11.03	25.95	9.53
DPS (PKR/Share)	3.50	4.00	3.50	6.00	6.50	-

Source: Financial Statements of Attock Cement Pakistan Limited
For any queries or further information regarding this announcement, you may contact the Manager to the Offer:
Name: Arif Habib Limited.
Address: Arif Habib Centre, 23, M.T. Khan Road Karachi 74000

