

**FINAL REPORT ON THE PURCHASE TO BE SUBMITTED TO THE  
COMMISSION AND THE SECURITIES EXCHANGE BY AUTHORIZED OFFICER**

In accordance with Schedule IV / [Regulation 4(5) of the  
Listed Companies (Buy-Back of Shares) Regulations, 2019

<b>The General Manager</b> Pakistan Stock Exchange Limited Stock Exchange Building Stock Exchange Road <b>Karachi</b>	<b>The Executive Director (Enforcement)</b> Securities & Exchange Commission of Pakistan NIC Building, 63 Jinnah Avenue, Blue Area, <b>Islamabad</b>	<b>Head of Operations &amp; CSS</b> Central Depository Company of Pakistan Limited CDC House, 99-B, Block-B, S.M.C.H.S. Main Shahrah-e-Faisal, <b>Karachi</b>
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As required under regulation 4(5) of the Companies (Buy-Back of Shares) Regulations, 2019, information on the Purchase (Buy-back) by Arif Habib Limited (Purchasing Company) is as under:

1.	Date of the board of directors meeting in which the Purchase was decided	June 3, 2019
2.	Date of the general meeting of the members of the Purchasing Company in in which special resolution regarding the Purchase was passed	July 3, 2019
3.	Date of publication of the Public Announcement	July 4, 2019
4.	Purchase Period	30 days period, starting from Tuesday, July 9, 2019 and ending on Wednesday, August 7, 2019 (both days inclusive)
5.	Purchase price (in case of tender offer)	Rs. 35 per share
6.	Date – wise and price wise breakup of the purchase (in case of purchase through securities exchange)	Not Applicable
7.	Date of publication of the Public Announcement	July 4, 2019
8.	Date of dispatch of the Offer Letters	July 9, 2019
9.	Total number of shares tendered for sale	8,837,157 shares
10.	Total number of shares accepted	6,600,000 shares
11.	Criteria / procedure adopted for acceptance of shares	Applications upto 2,000 shares are accepted in full. Application for more than 2,000 shares are accepted in accordance with clause 5(h)(v) of Listed Companies (Buy-Back of Shares) Regulations, 2019. Only one application per CDS-Account Folio is accepted in line with criteria published in Public Announcement.
12.	Number and date of return of unaccepted shares	2,237,157 shares returned on August 8, 2019



13.	Amount, date and mode of payment against the shares accepted	140 Pay-orders dated August 8, 2019 amounting to Rs. 231,000,000 in aggregate have been made against accepted and purchased shares and couriered on August 9, 2019.
14.	Number of treasury shares	Not Applicable
15.	Number of purchased shares cancelled.	6,600,000 shares

Date: August 22, 2019  
Karachi

Signature: 

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cc :

<b>The Director / Head of Department</b> Surveillance, Supervision and Enforcement Department Securities and Exchange Commission of Pakistan NIC Building, 63 Jinnah Avenue, Blue Area <u>Islamabad</u>	<b>The Director (MSW/BO)</b> Securities Market Division, Securities and Exchange Commission of Pakistan, NIC Building, 63 Jinnah Avenue, Blue Area <u>Islamabad</u>
<b>The Registrar of Companies</b> Securities and Exchange Commission of Pakistan, Company Registration Office, 4 <sup>th</sup> Floor, State Life Building No. 2, Off I. I. Chundrigar Road, <u>Karachi</u>	<b>Mr. Mohsin Rajab Ali</b> <b>Senior Manager</b> CDC Share Registrar Services Limited CDC House, 99-B, Block 'B', S.M.C.H.S. Main Shahr-e-Faisal, <u>Karachi</u>
<b>Mr. Saleem Haider Khan</b> <b>Senior Manager - Investor Account Services</b> Central Depository Company of Pakistan Limited CDC House, 99-B, Block 'B', S.M.C.H.S. Main Shahr-e-Faisal, <u>Karachi</u>	<b>Head of Operations &amp; CSS</b> Central Depository Company of Pakistan Limited CDC House, 99-B, Block 'B', S.M.C.H.S. Main Shahr-e-Faisal, <u>Karachi</u>