

5<sup>th</sup> July 2019

<b>The General Manager</b> Pakistan Stock Exchange Limited Stock Exchange Building Stock Exchange Road, <b>Karachi</b>	<b>The Executive Director (Enforcement)</b> Securities & Exchange Commission of Pakistan NIC Building, 63 Jinnah Avenue, Blue Area <b>Islamabad</b>
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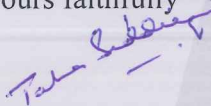
Sub: **Published copies of the Public Announcements - Purchase (Buy-Back) of its own shares by Arif Habib Limited**

Dear Sirs,

In compliance with Regulation 10(f) of the Listed Companies (Buy-Back of Shares) Regulations, 2019, please find enclosed published copies of Public Announcements for Buy-Back of shares by Arif Habib Limited.

Further, also enclosed are the documents to be dispatched to shareholders in compliance with Regulation 4(4) of the Listed Companies (Buy-Back of Shares) Regulations, 2019.

Yours faithfully




**Muhammad Taha Siddiqui**  
Company Secretary

**Enclosures :**

- 1- Published copy of Public Announcement in 'Pakistan Observer' issue dated 4<sup>th</sup> July 2019 in English language.
- 2- Published copy of Public Announcement in 'Nai Baat' issue dated 4<sup>th</sup> July 2019 in Urdu Language.
- 3- Offer letter on specified format to be dispatched to shareholders on 9<sup>th</sup> July 2019
- 4- Copy of the Public Announcement on specified format to be dispatched to shareholders on 9<sup>th</sup> July 2019
- 5- Share Tender Form on specified format to be dispatched to shareholders on 9<sup>th</sup> July 2019.

**cc :**

<b>The Director / Head of Department</b> Surveillance, Supervision and Enforcement Department Securities and Exchange Commission of Pakistan NIC Building, 63 Jinnah Avenue, Blue Area <b>Islamabad</b>	<b>The Director (MSW/BO)</b> Securities Market Division, Securities and Exchange Commission of Pakistan, NIC Building, 63 Jinnah Avenue, Blue Area <b>Islamabad</b>
<b>The Registrar of Companies</b> Securities and Exchange Commission of Pakistan, Company Registration Office, 4 <sup>th</sup> Floor, State Life Building No. 2, Off I. I. Chundrigar Road, <b>Karachi</b>	

# NATIONAL

## Briefs

Steps afoot to promote sports

QUETTA

Balochistan Government's spokesman Liaqat Shahwan on Wednesday said the provincial regime was taking solid measures to establish sports complex at each district level to improve game activities which was utmost significant for enhancing capabilities of youth to make bright country's name and province in field of sports. He said there is sports activities in grounds where hospitals are vacant so in this regard, provincial government is paying special attention on promotion of sports activities to construct complexes in respective districts of province which are vibrant for welfare of youth, said press release issued here.

## Priority to public issues

OUR CORRESPONDENT

BADIN

Dr. Hafeez Ahmed Sihal, Deputy Commissioner Badin while presiding the meeting of Govt officers of different departments regarding shortage of drinking water, lack of health services & trauma center on Wednesday here at campus office Badin, said that all issues related to Trauma centers, drainage system and potable water to the citizens must be resolved on prior basis, he issued directives to all concerned officers including officials of Public Health and town officers of all Towns Committees.

## Operation 'Swift Retort' a testimony to our preparedness, professionalism: Air Chief

STAFF REPORTER

KARACHI

Chief of the Air Staff, Pakistan Air Force (PAF), Air Chief Marshal Mujahid Anwar Khan Wednesday said that the Operation Swift Retort is a testimony to our

essential to the success of the mission.

The Air Chief hoped that the course would mark the beginning of a new era of relationship, where our already existing friendly and brotherly ties would be further strengthened to create even greater mutual goodwill and alliance. The Air Chief also commended the faculty for their tireless efforts in dispensing the



Air Chief Marshal Mujahid Anwar Khan, Chief of the Air Staff, Pakistan Air Force addressing the convocation ceremony of No 32 Air War College at Air War College.

preparedness and professionalism. This he said while addressing as a chief guest at the graduation ceremony of Air War Course No-32 here at Air War College.

The Air Chief said, "As senior military professionals, you must be aware of the contemporary geopolitical and strategic environments since it would not only have a deep influence on the overall security calculus, but their sound understanding would also facilitate better preparedness and timely response to emerging threats."

Emphasizing the significance of synergy among sister services, he said that an important lesson, which we derived from this Operation is that despite single service application, support from sister services is

quality training and guidance to future military commanders. PAF Air War College is a premier institution of Pakistan Air Force, where senior and mid-level officers of Pakistan Armed Forces and friendly countries are prepared for assumption of higher Command and Staff appointments.

The officers from tri-services of Pakistan along with the officers from sixteen allied countries including Bangladesh, Bahrain, China, Egypt, Indonesia, Iran, Iraq, Jordan, Libya, Malaysia, Oman, South Africa, Sri Lanka, Saudi Arabia, UAE and Zimbabwe were graduated in the ceremony. The ceremony was also attended by various high rank Civil Military Officers and diplomats from various allied countries.

## PYO urges PTI government to review price hike

STAFF REPORTER

KARACHI

People's Youth Organization (PYO) Sindh Chapter on Wednesday rejected the budget unanimously, warning that the price hike of gas and electricity would result in increasing the rate of crime and poverty across the country. Spokesperson PYO Taimoor Ali Maher, in a

statement issued, further termed the federal budget yet another "anti-people" attempt by the PTI government on the behalf of the International Monetary Fund (IMF). He said that the current budget would add to poverty and unemployment. "Unfortunately, it would unleash a tsunami of new taxes and storm of inflation," he said. The

Spokesperson also paid tributes to former President Asif Ali Zardari on his sacrifices for strengthening democracy and the rule of law. According to him, the PTI government must focus on fulfilling promises to the masses, instead of targeting political opponents.

Taimoor Ali Maher, in his statement, also suggested that the PTI government must review the budget in the best interest of people and country. The PYO Spokesperson, while encouraging the workers to mark July 25 as Black Day on the call of joint opposition, also rejected "one sided" accountability process against opposition leadership and vowed to give tough time to the federal government at every level.

## KP Sehat programme offers health facilities to over 1m families

STAFF REPORTER

PESHAWAR

Khyber Pakhtunkhwa Government has achieved another milestone to realise the vision of Prime Minister Imran Khan by launching Sehat Sahulat Programme that offers free health facilities to more than 1 million families of newly merged districts of erstwhile FATA. Dr Riaz Tanoli, Head of Sehat Sahulat Program KP, shared these views during a CSO convention jointly

organized by Individualand, a research-based consultancy and advocacy group and CRS, a strategic communications company here at a local hotel.

Ms Rakhshanda Naz, KP Ombudsman, Protection of Women against Harassment at Workplace; Dr Maryam Bibi, Chief Executive, Khwendo Kor; Zaher Khattak, Executive Director, United Rural Development Organisation; Dr Khalid Masood, Director, LRH and representatives of more than 70 Civil Society Organisation (CSOs) from across KP participated in the convention.

Highlighting the significance of the Sehat Sahulat Program, Dr Tanoli said, "Under this program,

by Individualand, a research-based consultancy and advocacy group and CRS, a strategic communications company here at a local hotel. Ms Rakhshanda Naz, KP Ombudsman, Protection of Women against Harassment at Workplace; Dr Maryam Bibi, Chief Executive, Khwendo Kor; Zaher Khattak, Executive Director, United Rural Development Organisation; Dr Khalid Masood, Director, LRH and representatives of more than 70 Civil Society Organisation (CSOs) from across KP participated in the convention.

Highlighting the significance of the Sehat Sahulat Program, Dr Tanoli said, "Under this program, a medical cover of worth Rs 720,000 per annum will be available to all the national identity card holder families of the tribal areas. Upon registration at our Beneficiary Enrollment Centres, spread all across Tribal Districts, each tribal family will get a 'Sehat Insaaf Card' which can be used to get free medical treatment at any of the selected government and private hospitals all across Pakistan including that of tribal areas.

"During admission in a hospital the patient will have to pay a single penny against prescribed medical treatment", Dr Tanoli added. "We will ensure that each family gets equal treatment at any of the government and private hospitals", he concluded.

## PIA Pre-Haji operation from tomorrow

AMRAIZ KHAN

LAHORE

PIA Pre-haji operation of transporting intending pilgrims to Saudi Arabia through Pakistan will commence from July 5, 2019. PIA will transport more than 78,000 intending pilgrims to Saudi Arabia through nearly 300 flights from Pakistan. Four Pre-Haji flights that will depart on the first day of Pre-Haji operation on July 5, 2019 include PK-741 from Islamabad, PK-743 from Karachi, PK-759 from Lahore and PK 735 from Peshawar carrying more 1,300 intending pilgrims to Saudi Arabia.

CEO PIA, Air Marshal Arshad Malik will see off the intending pilgrims of the first Pre-Haji Flight from Islamabad. The Pre-Haji flights will operate from Islamabad, Karachi, Lahore, Peshawar, Sialkot, Multan, Faisalabad and Quetta. The flights from Rahim Yar Khan and Sukkur will operate via Karachi. All arrangements have been finalized by PIA for the Hajj operation 2019. CEO PIA Air Marshal Arshad Malik has instructed the PIA Hajj team members to provide best services to the Intending pilgrims.

PIA will operate nearly 300 Hajj and regular scheduled flights to Jeddah and Madinah. The airline will transport 13,171 intending pilgrims from Islamabad through 46 flights, 19,745 intending pilgrims from Karachi through 62 flights, 15,562 pilgrims from Lahore through 51 flights, 10,446 from Peshawar through 29 flights, 4,358 intending pilgrims from Sialkot through 12 flights, 5,077 intending pilgrims from Multan through 21 flights, 1,549 pilgrims from Faisalabad through 17 flights and 8,350 intending pilgrims will be transported through 56 flights from Quetta.

For the first time, the Intending Pilgrims will have the facility of completion of all immigration and customs requirement at New Islamabad International Airport.

## Accountability Court hears assets reference against Ishaq Dar

ISLAMABAD

An accountability court on Wednesday recorded statement of the investigation officer in assets reference against former finance minister Ishaq Dar. Investigation officer of the National Accountability Bureau (NAB), Nadir Abbas, recorded his statement in the court. Accountability court Judge Muhammad Bashir was hearing the case.

Co-accused Saeed Ahmed, Naazim Mehmood and Mansoor Rizvi were also present during the case hearing. The statement of NAB investigation officer could not be completed in the hearing today. The court summoned Nadir Abbas in the next hearing to complete his witness account. The court adjourned the hearing till July 10. Accountability Judge Muhammad Bashir had adjourned the previous

hearing of the case due to request of the counsel of an accused Saeed Ahmed for one-day exemption from the case hearing.

Earlier in the case hearing head of joint investigation team (JIT) in Panama Leaks probe Wajid Zia had recorded his statement as the prosecution witness. He was later cross-examined by the defence counsels. A reference was filed by National Accountability Bureau (NAB) against Ishaq Dar following the Supreme Court's July 28 verdict in the Panama Papers case. It may be mentioned here that the court has declared Ishaq Dar as a proclaimed offender due to his continuous absence from hearing of the case.

A Memorandum of Understanding (MoU) signed between British and Pakistan authorities over Ishaq Dar's extradition to Pakistan.—INP

## Around three dozen feared dead as boat capsizes in Tarbela Lake

TARIQ SAEED

PESHAWAR

As many as three dozen people including female and kids are feared dead when a boat capsized in Tarbela Lake near Haripur district Wednesday. While the rescue teams supervised by the Army commanded by the Army commander retrieved few dead bodies and fifteen drowned people managed to survive after they swam to the river bank, more than thirty ill-fated people mostly belong to same families, continued to be missing.

The district administration of Haripur district said the boat carrying 50 passengers from Dedal Kamach in Shanglea to Haripur capsized in the lake. "The boat overloaded with the people it was carrying to Shanglea to Haripur capsized in the lake locals said. Some reports suggest

the ill-fated boat was also carrying animals and cargo beyond its capacity.

Three bodies, including two women and a 10-year girl were fished out of the waters, while many of passengers survived the incident and swam to the safety, officials said. Rescue work, also participated by the local volunteers, has been underway to recover remaining passengers drowned in the incident. According to reports, most of the passengers belonged to Dedal Kamach and were close relatives of each other.

A team of Pakistan Army's Special Service Group (SSG) has been sent in helicopter to the spot from Ghazi Base to extend help in the rescue and relief operation. Hectic efforts were on to retrieve dead alive over thirty people continued to be missing till the filing of this report.

**NATIONAL BANK OF PAKISTAN**

**IMPORTANT NOTICE FOR NBP CUSTOMERS**

Please be alert from false rumours which have been spread by some malefactors that the biometrically unverified accounts are shutdown / seized since past 30 June 2019. NBP will not seize or shutdown your bank account under such circumstances. You may experience temporary disruption in services which will be fully restored immediately after you have had your account's biometrically verified. Therefore, you are requested to visit nearest NBP branch to avoid any operational inconveniences.

You are also advised not to disclose your personal information or account details, if requested by anyone through email, messages or phone calls as we do not ask our customers to provide such information through any of such modes. Thank you for your cooperation.

For further assistance, Call NBP helpline at 021-111-627-627.

PIK/04

Say No to Drugs

**KP Sehat programme offers health facilities to over 1m families**

**STAFF REPORTER**

**PESHAWAR**

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"During admission in a hospital the patient will have to pay a single penny against prescribed medical treatment", Dr Tanoli added. "We will ensure that each family gets equal treatment at any of the government and private hospitals", he concluded.

**ARIF HABIB CORPORATION LIMITED**

**PUBLIC ANNOUNCEMENT FOR BUY BACK OF SHARES**

In accordance with Section 11 (Regulation 4(3)(b) and 10(3)) of the Listed Companies (Buy-Back of Shares) Regulations, 2015

Information	Description
Name and address of the registered office of the purchasing company	Arif Habib Limited Arif Habib Centre, 23 M. T. Khan Road, Karachi
Purpose of the purchase	Cancellation of shares
Mode of the purchase	Through Tender Offer
Indicative (maximum) number of shares proposed to be purchased (buy-back)	43,73,000 (small ordinary shares of the Company having paid-up / face value of PKR 10/- (Pak Rupee Ten Only) each)
Indicative (maximum) percentage of shares to be purchased (buy-back)	10% of the total outstanding shares of the Company (i.e. 43,73,000 x 10% = 4,373,000 shares)
Date of commencement of the purchase i.e., effective date of the start of purchase	Tuesday, 07 July 2019
Duration of the purchase period	30 days period, starting from Tuesday, 07 July 2019 and ending on Wednesday, 27 August 2019 (both days inclusive)
Name of the securities exchange	Stock Exchange of Pakistan (SEPS) and Securities Exchange of Pakistan (SEPCON)
Purchase price	PKR 15/- (Pak Rupee Fifteen Only)
Details of designated CDC account of purchasing company in which willing shareholders may tender / credit their shares	Title "Arif Habib Corporation Limited - Buyback of Shares" / AS Account Number "83277-88325"
Authorized Officer appointed by purchasing company	Muhammad Taha Siddiqui
Contact person for handling queries?	Muhammad Taha Siddiqui
Name	Muhammad Taha Siddiqui
Phone #	021-3346778
Fax #	021-3342963; 021-3346817
Postal Address	Arif Habib Centre, 23 M. T. Khan Road, Karachi
E-mail address	taha.siddiqui@arifhabib.com

It is clarified that all those persons who validly hold shares of the purchasing company are eligible to participate in the purchase even if their names do not appear on Member's register of the purchasing company. Please note that shares intended for sale in physical form shall not be accepted for the purchase. Further, only any application per CDC-Account Form shall be accepted.

By the order of the Board  
Muhammad Taha Siddiqui  
Company Secretary

07 July 2019  
Karachi

**ARIF HABIB CORPORATION LIMITED**

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Details of designated CDC account of purchasing company in which willing shareholders may tender / credit their shares	Title "Arif Habib Corporation Limited - Buyback of Shares" / AS Account Number "83277-88325"
Authorized Officer appointed by purchasing company	Muhammad Taha Siddiqui
Contact person for handling queries?	Muhammad Taha Siddiqui
Name	Muhammad Taha Siddiqui
Phone #	021-3346778
Fax #	021-3342963; 021-3346817
Postal Address	Arif Habib Centre, 23 M. T. Khan Road, Karachi
E-mail address	taha.siddiqui@arifhabib.com

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By the order of the Board  
Muhammad Taha Siddiqui  
Company Secretary

07 July 2019  
Karachi

**Thar desert receives rainfall, girl dies in lightning strike**

**THARPARKAR**

Nagar Parkar and adjoining areas received showers, which turned weather pleasant in the desert area on Wednesday. According to a report, the region received 30 millimeter rain in the wet spell. Thar region's other towns, Satedero, Danu Dhandal, Kasbo, Sauravchand and Adhegam also received rain fall.

Seasonal rivers of Gordharo and Bhitiani started flowing with rain-water and lakes in the area brimmed with water. An incident of lightning strike during the rainfall, leave a girl dead in a village in the vicinity of Nagar Parkar, local police said. Irregular

rain pattern and dry spell define life in Thar desert, in southeast of Sindh. The region has witnessed a long tenure of below-average crop production and loss of cattle.

This has slowly aggravated into famine, malnutrition and food insecurity in the region. Inadequate water and sanitation facilities have also adversely influenced the health of the residents, thus regular news reports about death of children in Thar. The worst ever drought in the region was witnessed in 2013, which claimed the lives of local inhabitants and livestock, which is bedrock to the economy of the region.—INP

**ARIF HABIB CORPORATION LIMITED**

**PUBLIC ANNOUNCEMENT FOR BUY BACK OF SHARES**

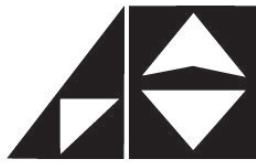
In accordance with Section 11 (Regulation 4(3)(b) and 10(3)) of the Listed Companies (Buy-Back of Shares) Regulations, 2015

Information	Description
Name and address of the registered office of the purchasing company	Arif Habib Limited Arif Habib Centre, 23 M. T. Khan Road, Karachi
Purpose of the purchase	Cancellation of shares
Mode of the purchase	Through Tender Offer
Indicative (maximum) number of shares proposed to be purchased (buy-back)	6,600,000 (small ordinary shares of the Company having paid-up / face value of PKR 10/- (Pak Rupee Ten Only) each)
Indicative (maximum) percentage of shares to be purchased (buy-back)	10% of the total outstanding shares of the Company (i.e. 66,000,000 x 10% = 6,600,000 shares)
Date of commencement of the purchase i.e., effective date of the start of purchase	Tuesday, 07 July 2019
Duration of the purchase period	30 days period, starting from Tuesday, 07 July 2019 and ending on Wednesday, 27 August 2019 (both days inclusive)
Name of the securities exchange	Stock Exchange of Pakistan (SEPS) and Securities Exchange of Pakistan (SEPCON)
Purchase price	PKR 15/- (Pak Rupee Fifteen Only)
Details of designated CDC account of purchasing company in which willing shareholders may tender / credit their shares	Title "Arif Habib Limited - Buy Back of Shares" / AS Account Number "83277-88325"
Authorized Officer appointed by purchasing company	Muhammad Taha Siddiqui
Contact person for handling queries?	Muhammad Taha Siddiqui
Name	Muhammad Taha Siddiqui
Phone #	021-3346778
Fax #	021-3342963; 021-3346817
Postal Address	Arif Habib Centre, 23 M. T. Khan Road, Karachi
E-mail address	taha.siddiqui@arifhabib.com

It is clarified that all those persons who validly hold shares of the purchasing company are eligible to participate in the purchase even if their names do not appear on Member's register of the purchasing company. Please note that shares intended for sale in physical form shall not be accepted for the purchase. Further, only any application per CDC-Account Form shall be accepted.

By the order of the Board  
Muhammad Taha Siddiqui  
Company Secretary

07 July 2019  
Karachi



# ARIF HABIB LIMITED

## PUBLIC ANNOUNCEMENT FOR BUY BACK OF SHARES

In accordance with Schedule II / [Regulation 4(4)(b) and 10(b)] of the  
Listed Companies (Buy-Back of Shares) Regulations, 2019

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Name and address of the registered office of the purchasing company	Arif Habib Limited Arif Habib Centre, 23 M. T. Khan Road, Karachi
Purpose of the purchase	Cancellation of shares
Mode of the purchase	Through Tender Offer
Indicative (maximum) number of shares proposed to be purchased (buy-back)	6,600,000 issued ordinary shares of the Company having paid-up / face value of PKR 10/- (Pak Rupees Ten Only) each
Indicative (maximum) percentage of shares to be purchased (buy-back)	10% of the total outstanding shares of the Company (i.e. 66,000,000 x 10% = 6,600,000 shares)
Date of commencement of the purchase i.e., effective date of the start of purchase	Tuesday, 9 <sup>th</sup> July 2019
Duration of the purchase period	30 days period, starting from Tuesday, 9 <sup>th</sup> July 2019 and ending on Wednesday, 7 <sup>th</sup> August 2019 (both days inclusive)
Name of the securities exchange	Mode of buy-back being tender offer, purchase shall not be made through Securities Exchange. However, for the purpose of information, Arif Habib Limited is listed on Pakistan Stock Exchange Limited.
Purchase price	PKR 35/- (Pak Rupees Thirty Five Only)
Details of designated CDC account of purchasing company in which willing shareholders may tender / credit their shares	Title "Arif Habib Limited – Buy Back of Shares" IAS Account Number "03277-103252"

	Authorised Officer appointed by purchasing company	Contact person for handling queries / complaints
Name	Muhammad Taha Siddiqui	Muhammad Ahmed Sadiq
Phone #	021-32468275	021-32473266
Fax #	021-32429653 ; 021-32468117	021-32429653 ; 021-32468117
Postal Address	Arif Habib Centre, 23 M. T. Khan Road, Karachi	Arif Habib Centre, 23 M. T. Khan Road, Karachi
E-mail address	<a href="mailto:taha.siddiqui@arifhabibltd.com">taha.siddiqui@arifhabibltd.com</a>	<a href="mailto:ahmedsadiq@arifhabibltd.com">ahmedsadiq@arifhabibltd.com</a>

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By the order of the Board

4<sup>th</sup> July 2019  
Karachi

Muhammad Taha Siddiqui  
Company Secretary





## عوامی اعلان برائے واپس خریداری حصص

بمطابق شیڈول II / ریگولیشن (b) (4) اور 10 (b) آف سٹاک ایکٹ 1975 (بائی بیک آف شیئرز) ریگولیشنز 2019

معلومات	تفصیلات
خریدار کمپنی کا نام اور رجسٹرڈ آفس کا پتہ	عارف حبیب لمیٹڈ، عارف حبیب سینٹر، 23، ایم ٹی خان روڈ، کراچی
خریداری کا مقصد	حصص کی تنسیخ
خریداری کا طریقہ کار	بذریعہ ٹینڈر آفر
متوقع (زیادہ سے زیادہ) حصص کی تعداد جو کہ خریدی جائے گی (واپس خریداری)	کمپنی کے جاری کردہ 6,600,000 عمومی حصص جن کی اداشدہ/عرفی قدر 10/- روپے (دس پاکستانی روپے) فی حصص ہے
متوقع (زیادہ سے زیادہ) حصص کی شرح فیصد جو کہ خریدی جائے گی (واپس خریداری)	کمپنی کے کل اداشدہ حصص 10% فیصد (یعنی 6,600,000 x 10% = 660,000 حصص)
خریداری کی تاریخ کا آغاز یعنی خریداری کے آغاز کی موخر تاریخ	منگل، 9 جولائی 2019
خریداری کی مدت کا عرصہ	30 دن، جس کا آغاز منگل 9 جولائی 2019 سے ہوگا اور اختتام بدھ 7 اگست 2019 کو ہوگا (دونوں دن شامل ہونگے)
سیکورٹیز ایکچینج کا نام	خریداری کا طریقہ کار ٹینڈر آفر ہے لہذا واپس خریداری سیکورٹیز ایکچینج کے ذریعے نہیں کی جائے گی۔ تاہم، صرف معلومات کے لئے بتایا جاتا ہے کہ عارف حبیب لمیٹڈ پاکستان اسٹاک ایکچینج میں لسٹڈ ہے۔
واپس خریداری کی قیمت	35/- روپے (پاکستانی روپے پینتیس صرف)
خریدار کمپنی کا نام نزد CDC اکاؤنٹ جس میں خواہشمند حصص یافتگان اپنے حصص کی ٹینڈر/اکریڈٹ کر سکتے ہیں	ٹائٹل "عارف حبیب لمیٹڈ - بائی بیک آف شیئرز" IAS اکاؤنٹ نمبر "03277-103252"

نام	خریدار کمپنی کا تقرر کردہ مجاز آفیسر	معلومات/شکایات کے لیے کمپنی کا رابطہ فرد
محمد طاہر صدیقی	محمد احمد صادق	
فون نمبر	021-32468275	021-32473266
فیکس نمبر	021-32468117 ; 021-32429653	021-32468117 ; 021-32429653
ڈاک کا پتہ	عارف حبیب سینٹر، 23، ایم ٹی خان روڈ، کراچی	عارف حبیب سینٹر، 23، ایم ٹی خان روڈ، کراچی
ای میل ایڈریس	taha.siddqui@arifhabibltd.com	ahmedsadiq@arifhabibltd.com

یہ بات واضح کی جاتی ہے کہ جو افراد بھی خریدار کمپنی کے توثیق شدہ (درست) حصص رکھتے ہوں وہ اس خریداری میں شرکت کے اہل ہونگے اگرچہ کہ ان کا نام خریدار کمپنی کے ممبران کے رجسٹر میں نہ ہو۔ براہ کرم نوٹ کریں کہ خریداری کے لیے کاغذی حصص کی شکل میں فروخت کے لیے ٹینڈر کردہ حصص کو قبول نہیں کیا جائے گا۔ مزید برآں، فی سی ڈی ایس اکاؤنٹ فولیو صرف ایک درخواست قبول کی جائے گی۔

بحکم بورڈ

محمد طاہر صدیقی

کمپنی سیکریٹری

کراچی، 4 جولائی 2019

عارف حبیب سینٹر، 23، ایم ٹی خان روڈ، کراچی

**OFFER LETTER IN CASE OF PURCHASE THROUGH TENDER OFFER**

**In accordance with Schedule I / [Regulation 4(4)(a)] of the  
Listed Companies (Buy-Back of Shares) Regulations, 2019**

To

**Subject : OFFER FOR BUY-BACK OF SHARES BY ARIF HABIB LIMITED**

Dear Shareholder

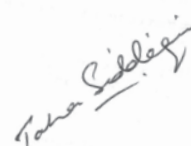
- Pursuant to the Public Announcement dated 4<sup>th</sup> July 2019 (copy enclosed) by Arif Habib Limited (hereinafter referred to as the Company) published in 'Pakistan Observer' in English language and in 'Nai Baat' in Urdu translation on 4<sup>th</sup> July 2019, this is to inform you that the Company intends to buy-back its own shares up to a maximum of 6,600,000 issued ordinary shares of the Company.
- Therefore, the Company hereby makes you an offer to buy-back shares held by you at a purchase price of Rs.35/- (Pak Rupees Thirty Five Only) per share. Please note that this offer for Purchase is valid till closing of the Purchase Period, i.e., 7<sup>th</sup> August 2019 (date of the close of the Purchase Period).
- The approved mode of buy-back being Tender Offer, in case you are willing to sell the shares or part thereof held by you in the purchasing Company, you may tender the same through the Share Tender Form supporting by the free-delivery note evidencing credit of shares in the designated CDC account having title "Arif Habib Limited – Buy Back of Shares" bearing Number "03277-103252" to Mr. Muhammad Taha Siddiqui, the authorised officer. The Share Tender Form shall contain details of shares to be tendered, CDS account number, full name of the shareholder, father's name/husband's name, CNIC number, folio number, signature, phone number and postal & email addresses. Please note that shares tendered for sale in physical form shall not be accepted for the purchase. Further, only one application per CDS-Account-Folio shall be accepted.
- The authorized officer shall acknowledge receipt of the shares.
- Purchase shall be made in accordance with the provisions of section 88 of the Companies Act, 2019 and the Listed Companies (Buy-back of Shares) Regulations, 2019.
- In case of any query regarding this offer for buy-back of shares, you may contact the Company at the following addresses:

	<b>Contact person of the purchasing company</b>	<b>Authorised Officer</b>
Name	Muhammad Ahmed Sadiq	Muhammad Taha Siddiqui
Phone #	021-32473266	021-32468275
Fax #	021-32429653 ; 021-32468117	021-32429653 ; 021-32468117
Postal Address	Arif Habib Centre, 23 M. T. Khan Road, Karachi	Arif Habib Centre, 23 M. T. Khan Road, Karachi
E-mail address	<a href="mailto:ahmedsadiq@arifhabibltd.com">ahmedsadiq@arifhabibltd.com</a>	<a href="mailto:taha.siddiqui@arifhabibltd.com">taha.siddiqui@arifhabibltd.com</a>

- The directors of the purchasing company accept full responsibility for the correctness of information contained in this Offer Letter.

Yours truly,

9<sup>th</sup> July 2019  
Karachi

  
 \_\_\_\_\_  
 Muhammad Taha Siddiqui  
 Company Secretary  
 Phone # 021-32468275  
 Arif Habib Centre,  
 23 M. T. Khan Road, Karachi

**PUBLIC ANNOUNCEMENT FOR BUY BACK OF SHARES BY  
ARIF HABIB LIMITED**

**In accordance with Schedule II / [Regulation 4(4)(b) and 10(b)] of the  
Listed Companies (Buy-Back of Shares) Regulations, 2019**


Published on 4<sup>th</sup> July 2019 in Khi / Lhr / Isb issues of 'Pakistan Observer' in English language and in 'Nai Baat' in Urdu language. Also available on Company's website <[www.arifhabibltd.com /publicA.pdf](http://www.arifhabibltd.com/publicA.pdf)>

Information	Description
Name and address of the registered office of the purchasing company	Arif Habib Limited Arif Habib Centre, 23 M. T. Khan Road, Karachi
Purpose of the purchase	Cancellation of shares
Mode of the purchase	Through Tender Offer
Indicative (maximum) number of shares proposed to be purchased (buy-back)	6,600,000 issued ordinary shares of the Company having paid-up / face value of PKR 10/- (Pak Rupees Ten Only) each
Indicative (maximum) percentage of shares to be purchased (buy-back)	10% of the total outstanding shares of the Company (i.e. 66,000,000 x 10% = 6,600,000 shares)
Date of commencement of the purchase i.e., effective date of the start of purchase	Tuesday, 9 <sup>th</sup> July 2019
Duration of the purchase period	30 days period, starting from Tuesday, 9 <sup>th</sup> July 2019 and ending on Wednesday, 7 <sup>th</sup> August 2019 (both days inclusive)
Name of the securities exchange	Mode of buy-back being tender offer, purchase shall not be made through Securities Exchange. However, for the purpose of information, Arif Habib Limited is listed on Pakistan Stock Exchange Limited.
Purchase price Details of designated CDC account of purchasing company in which willing shareholders may tender / credit their shares	PKR 35/- (Pak Rupees Thirty Five Only) Title "Arif Habib Limited – Buy Back of Shares" IAS Account Number "03277-103252"

	Authorised Officer appointed for purchasing company	Contact person for handling queries / complaints
Name	Muhammad Taha Siddiqui	Muhammad Ahmed Sadiq
Phone #	021-32468275	021-32473266
Fax #	021-32429653 ; 021-32468117	021-32429653 ; 021-32468117
Postal Address	Arif Habib Centre, 23 M. T. Khan Road, Karachi	Arif Habib Centre, 23 M. T. Khan Road, Karachi
E-mail address	<a href="mailto:taha.siddiqui@arifhabibltd.com">taha.siddiqui@arifhabibltd.com</a>	<a href="mailto:ahmedsadiq@arifhabibltd.com">ahmedsadiq@arifhabibltd.com</a>

It is clarified that all those persons who validly hold shares of the purchasing company are eligible to participate in the purchase even if their names do not appear on Members' register of the purchasing company. Please note that shares tendered for sale in physical form shall not be accepted for the purchase. Further, only one application per CDS-Account-Folio shall be accepted.

4<sup>th</sup> July 2019  
Karachi

  
 Muhammad Taha Siddiqui  
 Company Secretary  
 Arif Habib Centre,  
 23 M. T. Khan Road, Karachi

## SHARES TENDER FORM

In accordance with Schedule III / [4(4)(c) and Regulation 5(f)] of the  
Listed Companies (Buy-Back of Shares) Regulations, 2019

To

**Mr. Muhammad Taha Siddiqui - Authorised Officer**

**Arif Habib Limited**

Arif Habib Centre, 23 M. T. Khan Road

Karachi

Subject : **Tendering of shares for sale to Arif Habib Limited**

Pursuant to Offer Letter dated 9<sup>th</sup> July 2019 and the Public Announcement dated 4<sup>th</sup> July 2019 published in the newspapers, I hereby tender \_\_\_\_\_ (No. of shares) shares held by me in Arif Habib Limited (purchasing company) for sale to Arif Habib Limited (purchasing company) through you being their authorised officer in the designated CDC account having title "Arif Habib Limited – Buy Back of Shares" bearing Number "03277-103252".

Free-delivery note evidencing credit of shares in the designated CDC account is attached herewith in original.  
Detail of the transfer is as under :

CDC Transaction ID	CDC sub-account		CDC Investor account No.	No. of shares
	Participant ID	Sub-account No		

I hereby undertake and affirm that I have read the contents of the Offer Letter and the Public Announcement.

Yours truly,

Date: \_\_\_\_\_

Shareholders' Information :

Signature			
Full name		CNIC number	
Father's name /		Folio number	
Husband's name		Phone number	
Postal addresses of the shareholder		Email addresses of the shareholder	

**Note :**

- 1- This Letter / Shares Tender Form is to be sent to Arif Habib Limited (the Purchasing Company) by all those shareholders of the Purchasing Company who accept the offer for Purchase and intend to sell shares in full or part thereof held by them in the Purchasing Company.***
- 2- This Letter / Shares Tender Form must be received by the Authorised Officer of Arif Habib Limited (the Purchasing Company) before the closing of the purchase period.***
- 3- Please note that shares tendered for sale in physical form shall not be accepted for the purchase. Further, only one application per CDS-Account-Folio shall be accepted.***

5<sup>th</sup> July 2019

<b>The General Manager</b> Pakistan Stock Exchange Limited Stock Exchange Building Stock Exchange Road, <b>Karachi</b>	<b>The Executive Director (Enforcement)</b> Securities & Exchange Commission of Pakistan NIC Building, 63 Jinnah Avenue, Blue Area <b>Islamabad</b>
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Sub: **Published copies of the Public Announcements - Purchase (Buy-Back) of its own shares by Arif Habib Limited**

Dear Sirs,

In compliance with Regulation 10(f) of the Listed Companies (Buy-Back of Shares) Regulations, 2019, please find enclosed published copies of Public Announcements for Buy-Back of shares by Arif Habib Limited.

Further, also enclosed are the documents to be dispatched to shareholders in compliance with Regulation 4(4) of the Listed Companies (Buy-Back of Shares) Regulations, 2019.

Yours faithfully

*Muhammad Taha Siddiqui*



**Muhammad Taha Siddiqui**  
 Company Secretary



**Enclosures :**

- 1- Published copy of Public Announcement in 'Pakistan Observer' issue dated 4<sup>th</sup> July 2019 in English language.
- 2- Published copy of Public Announcement in 'Nai Baat' issue dated 4<sup>th</sup> July 2019 in Urdu Language.
- 3- Offer letter on specified format to be dispatched to shareholders on 9<sup>th</sup> July 2019
- 4- Copy of the Public Announcement on specified format to be dispatched to shareholders on 9<sup>th</sup> July 2019
- 5- Share Tender Form on specified format to be dispatched to shareholders on 9<sup>th</sup> July 2019.

cc :

<b>The Director / Head of Department</b> Surveillance, Supervision and Enforcement Department Securities and Exchange Commission of Pakistan NIC Building, 63 Jinnah Avenue, Blue Area <b>Islamabad</b>	<b>The Director (MSW/BO)</b> Securities Market Division, Securities and Exchange Commission of Pakistan, NIC Building, 63 Jinnah Avenue, Blue Area <b>Islamabad</b>
<b>The Registrar of Companies</b> Securities and Exchange Commission of Pakistan, Company Registration Office, 4 <sup>th</sup> Floor, State Life Building No. 2, Off I. I. Chundrigar Road, <b>Karachi</b>	