



PAKISTAN STOCK EXCHANGE LIMITED
NOTICE

PSX/N-6757

October 30, 2017

Reproduced hereunder letter received from **ARIF HABIB LIMITED** dated October 30, 2017 regarding **Initial Public Offer of Orient Rental Modaraba in Addendum to Prospectus**, for information of all concerned.

(Copy of the same is also available on our Website www.Psx.com.pk)



October 30, 2017

Muhammad Ghufraan
Deputy General Manager
Pakistan Stock Exchange Limited
Stock Exchange Road
Karachi

Subject: Initial Public Offer of Orient Rental Modaraba

Dear Sir,

This is with reference to your letter No. GEN-6493 dated October 05, 2017, we are enclosing herewith the copies of English and Urdu Newspaper in which addendum to prospectus of Orient Rental Modaraba was published along with the approval of Registrar Modaraba for increasing the Authorized Modaraba Fund.

Yours Sincerely,

For and on behalf of **Arif Habib Limited**

Ammad Tahir
Sr. Associate, Investment Banking



Securities and Exchange Commission of Pakistan
Specialized Companies Division
Policy, Regulation and Development Department
(Modaraba Wing)

No: SC/M/PRDD/ORM/2017 - 311

October 27, 2017

Mr. Ali Akbar Abdullah, Director,
EMAN Management (Pvt.) Ltd,
Plot No. 9, Sector No. 24,
Korangi Industrial Area,
Karachi.

Subject: APPROVAL TO INCREASE THE AUTHORIZED FUND OF ORIENT RENTAL MODARABA

Dear Sir,

I am directed to refer to your letter dated October 25, 2017 on the captioned subject, received today.

2. In terms of Rule 20-A(1) of the Modaraba Companies and Modaraba Rules, 1981, the Registrar Modaraba has granted approval to alter the Prospectus of Orient Rental Modaraba, managed by EMAN Management (Pvt.) Ltd, so as to increase the amount of Authorized Modaraba Fund from Rs. 500,000,000/-, divided into 50,000,000 Modaraba Certificates of Rs. 10/- each to Rs. 750,000,000/-, divided into 75,000,000 Modaraba Certificates of Rs.10/- each.,

3. Please ensure the minimum subscription of modaraba certificates of 10% by the Modaraba Company while exercising green shoe option.

Yours truly,

(Atif Ejaz Ahmed)
Deputy Director

ADDENDUM TO PROSPECTUS OF ORIENT RENTAL MODARABA

Reference is made to the Prospectus of Orient Rental Modaraba managed by Eman Management (Private) Limited for the public issue of 15,000,000 Modaraba Certificates (30% of the Total Paid up Fund) of PKR 10/- each at face value to General Public out of the total paid up fund of 50,000,000 Modaraba Certificates with an additional Green Shoe option of up to 25,000,000 Modaraba Certificates at an issue price of PKR 10 per Certificate as published in Business Recorder and Nawa-i-Waqt Newspapers on Monday, October 16th, 2017.

In this connection, the Authorized Modaraba Fund has been increased to PKR 750,000,000 from PKR 500,000,000. The Registrar Modaraba has provided its approval for the increase in Authorized Modaraba Fund vide its letter no. SC/M/PRDD/ORM/2017-311 dated October 27, 2017.

All other content of the Prospectus remain the same.

اورینٹ رینٹل مضاربہ کے پراسیکیوشن میں اضافہ (Addendum)

ایمان بینکنگ (پرائیویٹ) لمیٹڈ کے زیر انتظام اورینٹ رینٹل مضاربہ کے پراسیکیوشن کے 10 پاکستانی روپے فی سرٹیفکیٹس کی قیمت اجراء پر 50,000,000 مضاربہ سرٹیفکیٹس کے کل ادا شدہ فنڈ سے بٹزل پبلک کو 15,000,000 مضاربہ سرٹیفکیٹس (کل ادا شدہ فنڈ کا 30 فیصد) بے 25,000,000 مضاربہ سرٹیفکیٹ تک اضافی گرین شو آپشن کے تحت، ہر ایک 10 پاکستانی روپے کی فیس ویلیو پر پبلک اجراء کے لیے حوالہ دیا جاتا ہے، جیسا کہ بروز 16 اکتوبر، 2017 کو برائیس ریکارڈ راور نوٹوائے وقت اخبارات میں شائع ہوا۔

اس ضمن میں منظور شدہ مضاربہ فنڈ 500,000,000 پاکستانی روپے سے بڑھا کر 750,000,000 پاکستانی روپے کر دیا گیا ہے۔ رجسٹرڈ مضاربہ نے اپنے لیٹر نمبر SC/M/PRDD/ORM/2017-311 مورخہ 27 اکتوبر، 2017 کے ذریعے منظور شدہ مضاربہ فنڈ میں اضافے کی منظوری دے دی ہے۔

پراسیکیوشن کے دیگر تمام مندرجات وہی ہیں۔