

October 16, 2017

The Executive Director

Public Offering and Regulated Persons Department
Securities and Exchange Commission of Pakistan
National Insurance Corporation Building, Jinnah Avenue
Islamabad

SUBJECT: COPIES OF NEWSPAPERS IN WHICH THE PUBLIC ANNOUNCEMENT OF OFFER TO ACQUIRE 20% SHAREHOLDING (5,007,744 ORDINARY SHARES) OF LINDE PAKISTAN LIMITED WAS PUBLISHED

Dear Sir,

Reference is made to our letter dated October 10, 2017 wherein we, Arif Habib Limited, the Manager to the Offer submitted the Public Announcement of Offer to acquire 5,007,744 ordinary shares of Linde Pakistan Limited ("LPL" or the "Target Company"). The Public Announcement of Offer was published in The Nation and Nawa-i-Waqt newspapers on Friday October 13, 2017 and copies of the two newspapers are attached to this letter for your reference.

For and on behalf of **Arif Habib Limited (Manager to the Offer)**

Sincerely,



Sahar Ahmad
Analyst, Investment Banking



Omair Marghoob
Analyst, Investment Banking

CC to:

Deputy Manager
Company Affairs
Pakistan Stock Exchange Limited
Stock Exchange Building
Karachi

Mr. Mazhar Iqbal
Company Secretary
Linde Pakistan Limited
P. O. Box 4845, Dockyard Road
West Wharf, Karachi - 74000

