

May 08, 2017

The Executive Director

Public Offering and Regulated Persons Department
Securities and Exchange Commission of Pakistan
National Insurance Corporation Building,
Jinnah Avenue,
Islamabad.

Deputy Manger

Company Affairs
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Expiration of Public Offer to Acquire 185,866,042 Ordinary Shares of WorldCall Telecom Limited

Dear Sir(s),

This is with reference to the Public Announcement of Offer by WorldCall Services (Private) Limited ("Acquirer 1") to acquire up to 185,866,042 ordinary shares of WorldCall Telecom Limited ("WTL" or the "Target Company"). The Public Announcement of Offer was published in Business Recorder and Nawa-e-Waqt on March 08, 2017.

In this regard, we are pleased to inform you that acceptance period for the subject Public Offer made by the Acquirer 1 ended on May 07, 2017. We shall inform you about the shares tendered during the acceptance period after the scrutiny of the applications received.

Yours Sincerely,

For and on behalf of Arif Habib Limited (Manager to the Offer)



Ammad Tahir
Sr. Associate, Investment Banking