

January 19, 2017

Mr. Muhammad Ghufan
Deputy General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Initial Public Offering ("IPO") of Roshan Packages Limited

Dear Mr. Ghufan

This is with reference to your clearance of prospectus of Roshan Packages Limited ("RPL"), we are pleased to inform the Pakistan Stock Exchange Limited that a strike price of PKR 86.25 per share was determined as consequence of Book Building conducted on 17th and 18th January, 2017. The key statistics of the same are given below.

We received total participation of PKR 5,830 million against the issue size of PKR 853 million*, an oversubscription of 6.83x. A total of 1,246 investors participated in the Book Building of RPL, of which 620 investors were successful.

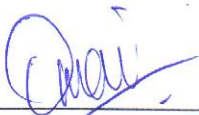
A category-wise breakup of successful investors is provided in the table below:

Investor Category	Shares Allocated
High Net worth Individuals	18,087,221
Investment Companies	2,994,824
TREC Holders	2,641,955
Mutual Fund	611,000
Modarabas	40,000
Total	24,375,000

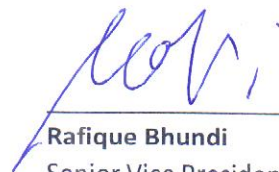
**calculated on the basis of floor price of PKR 35/share for book building portion only*

Sincerely,

For and on behalf of **Arif Habib Limited**



Omair Marghoob
Analyst, Investment Banking



Rafique Bhundi
Senior Vice President, Investment Banking