

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-2982

NOTICE

May 23, 2011

Reproduced hereunder letter received from ARIF HABIB INVESTMENTS LIMITED,
for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

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Arif Habib
InvestmentsFIN/1099/11
May 23, 2011

The General Manager,
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **PROPOSED MERGER OF MCB ASSET MANAGEMENT COMPANY LIMITED
WITH ARIF HABIB INVESTMENTS LIMITED**

Dear Sir,

With reference to your letter No. KSE/C-1054-C-7042 dated October 19, 2010 on the above cited subject, please find enclosed the following:

1. 300 printed copies of Scheme of Amalgamation under section 282L of the Companies Ordinance, 1984 for the Amalgamation of MCB Asset Management Company Limited with and into Arif Habib Investments Limited.
2. Certified True Copies of the Resolutions passed by the shareholders of Arif Habib Investments Limited in the Extraordinary General Meeting held on May 21, 2011.

Thanking you,

Yours faithfully,

Zeeshan
Executive Vice President -1,
Director Finance, Chief Financial Officer &
Company Secretary