



FIN/0997/11
April 27, 2011

The General Manager,
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: NOTICE OF EXTRA ORDINARY GENERAL MEETING

Dear Sir,

In accordance with the requirement laid down in KSE Listing Regulation 18(2), please find attached Notice of Extraordinary General Meeting of Arif Habib Investments Limited to be held on May 21, 2011.

The aforementioned Notice will be published in the following English and Urdu language newspapers on Friday, April 29, 2011, Friday May 6, 2011 and Friday, May 13, 2011:

1. Business Recorder (English)
2. Daily Express (Urdu) (Urdu translation)

Further, please also find enclosed the of Scheme of Amalgamation under Section 282L of the Companies Ordinance, 1984 for Amalgamation of MCB Asset Management Company Limited with and into Arif Habib Investments Limited.

Thanking you,

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Zeeshan'.

Zeeshan
Executive Vice President -1,
Director Finance, Chief Financial Officer &
Company Secretary

A small handwritten signature or mark in black ink.

