

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-198

NOTICE

January 13, 2010

Reproduced hereunder letter received from ARIF HABIB LIMITED for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).



**ARIF HABIB
LIMITED**

CORPORATE MEMBER OF THE KARACHI, LAHORE AND ISLAMABAD
STOCK EXCHANGES AND THE NATIONAL COMMODITIES EXCHANGE

12 January 2010

Mr. Muhammad Ghufraan
Deputy General Manager
Karachi Stock Exchange (G) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Mr. Ghufraan,

Re: **Initial Public Offering of Fatima Fertilizer Company Limited – Book Building Portion**
("the Transaction")

This is with reference to the above captioned Transaction, Arif Habib Limited ("the Lead Manager & Book Runner") would like to inform you that we have received a total of 345,083,231 shares as against 142,500,000 shares through High-Net-Worth-Individuals and Institutional Investors under Book Building portion.

Details of second day subscription are mentioned hereunder:

Name	Total applications	Total bids	Total shares
Karachi	197	265	252,559,631
Lahore	41	45	91,785,000
Islamabad	7	7	738,600
Total	245	317	345,083,231

Name	Total applications	Total bids	Total shares
Arif Habib Limited	197	265	252,559,631
Arif Habib Bank Limited	48	52	92,523,600
Total	245	317	345,083,231

If we can be of any further assistance, please feel free to contact us.

Best regards,


Usman Saeed
AVP, Corporate Finance


Kashif Suhail
AVP, Corporate Finance