

5<sup>th</sup> July 2019



Arif Habib Corp

<b>The General Manager</b> Pakistan Stock Exchange Limited Stock Exchange Building Stock Exchange Road, <b>Karachi</b>	<b>The Executive Director (Enforcement)</b> Securities & Exchange Commission of Pakistan NIC Building, 63 Jinnah Avenue, Blue Area <b>Islamabad</b>
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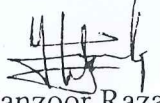
Sub: **Published copies of the Public Announcements - Purchase (Buy-Back) of its own shares by Arif Habib Corporation Limited**

Dear Sirs

In compliance with Regulation 10(f) of the Listed Companies (Buy-Back of Shares) Regulations, 2019, please find enclosed published copies of Public Announcements for Buy-Back of shares by Arif Habib Corporation Limited.

Further, also enclosed are the documents to be dispatched to shareholders in compliance with Regulation 4(4) of the Listed Companies (Buy-Back of Shares) Regulations, 2019.

Yours faithfully

  
Manzoor Raza  
Company Secretary



**Enclosures :**

- 1- Published copy of Public Announcement in 'Pakistan Observer' issue dated 4<sup>th</sup> July 2019 in English language.
- 2- Published copy of Public Announcement in 'Nai Baat' issue dated 4<sup>th</sup> July 2019 in Urdu Language.
- 3- Offer letter on specified format to be dispatched to shareholders on 9<sup>th</sup> July 2019
- 4- Copy of the Public Announcement on specified format to be dispatched to shareholders on 9<sup>th</sup> July 2019
- 5- Share Tender Form on specified format to be dispatched to shareholders on 9<sup>th</sup> July 2019.

cc :

<b>The Director / Head of Department</b> Surveillance, Supervision and Enforcement Department Securities and Exchange Commission of Pakistan NIC Building, 63 Jinnah Avenue, Blue Area <b>Islamabad</b>	<b>The Director (MSW/BO)</b> Securities Market Division, Securities and Exchange Commission of Pakistan, NIC Building, 63 Jinnah Avenue, Blue Area <b>Islamabad</b>
<b>The Registrar of Companies</b> Securities and Exchange Commission of Pakistan, Company Registration Office, 4 <sup>th</sup> Floor, State Life Building No. 2, Off I. I. Chundrigar Road, <b>Karachi</b>	

**Arif Habib Corporation Limited**

Registered & Corporate Office: Arif Habib Centre, 23, M.T. Khan Road, Karachi - 74000  
Phone: +92 21 32460717-9 | Fax: +92 21 32468117, 32429653 | Web: www.arifhabibcorp.com

## NATIONAL

Call NBP helpline at 021-111-627-627.

PID(K) 40

Say No to Drugs

Sehat Sahulat Program KP, shared these views during a CSO convention jointly

Organization; Dr Khalid Masood, Director, LRH and representatives of more than 70 Civil Society Organisation (CSOs) from across KP participated in the convention.

Highlighting the significance of the Sehat Sahulat Program, Dr Tanoli said, "Under this program,

ing that of tribal areas.

"During admission in a hospital the patient will not have to pay a single penny against prescribed medical treatment", Dr Tanoli added. "We will ensure that each family gets equal treatment at any of the government and private hospitals", he concluded.

PESHAWAR: Governor Khyber Pakhtunkhwa, Shah Farman talking to ex-governor KP Engineer Shaukatullah Khan who called on him on Wednesday



## ARIF HABIB CORPORATION LIMITED

## PUBLIC ANNOUNCEMENT FOR BUY BACK OF SHARES

In accordance with Schedule II / (Regulation 4(4)(b) and 10(b)) of the Listed Companies (Buy-Back of Shares) Regulations, 2019

Information	Description
Name and address of the registered office of the purchasing company	Arif Habib Corporation Limited Arif Habib Centre, 23 M. T. Khan Road, Karachi
Purpose of the purchase	Cancellation of shares
Mode of the purchase	Through Tender Offer
Indicative (maximum) number of shares proposed to be purchased (buy-back)	45,375,000 issued ordinary shares of the Company having paid-up / face value of PKR 10/- (Pak Rupees Ten Only) each
Indicative (maximum) percentage of shares to be purchased (buy-back)	10% of the total outstanding shares of the Company (i.e. 452,750,000 x 10% = 45,275,000 shares)
Date of commencement of the purchase i.e., effective date of the start of purchase	Tuesday, 9 <sup>th</sup> July 2019
Duration of the purchase period	30 days period, starting from Tuesday, 9 <sup>th</sup> July 2019 and ending on Wednesday, 7 <sup>th</sup> August 2019 (both days inclusive)
Name of the securities exchange	Mode of buy-back being tender offer, purchase shall not be made through Securities Exchange. However, for the purpose of information, Arif Habib Corporation is listed on Pakistan Stock Exchange Limited.
Purchase price	PKR 27/- (Pak Rupees Twenty Seven Only)
Details of designated CDC account of purchasing company in which willing shareholders may tender / credit their shares	Title "Arif Habib Corporation Limited - Buy Back of Shares" IAS Account Number "03277-103253"

	Authorized Officer appointed by purchasing company	Contact person for handling queries / complaints
Name	Muhammad Taha Siddiqi	Mansoor Raza
Phone #	021-32467458	021-32467456
Fax #	021-32429653 ; 021-32468117	021-32429653 ; 021-32468117
Postal Address	Arif Habib Centre, 23 M. T. Khan Road, Karachi	Arif Habib Centre, 23 M. T. Khan Road, Karachi
E-mail address	muhim.madhi@arifhabibcorp.com	mansoor.raza@arifhabibcorp.com

It is clarified that all those persons who validly hold shares of the purchasing company are eligible to participate in the purchase even if their names do not appear on Members' register of the purchasing company. Please note that shares tendered for sale in physical form shall not be accepted for the purchase. Further, only one application per CDS-Account-Folio shall be accepted.

By the order of the Board

4<sup>th</sup> July 2019  
KarachiMansoor Raza  
Company Secretary

## Thar desert receives rainfall, girl dies in lightning strike

## THARPARKAR

Nagar Parkar and adjoining areas received showers, which turned weather pleasant in the desert area on Wednesday. According to a report, the region received 30 millimeter rain in the wet spell. Thar region's other towns, Satedero, Panu Dhandal, Kasbo, Sauravchand and Adhegam also received rain fall.

Seasonal rivers of Gordharo and Bhattiani started flowing with rain-water and lakes in the area brimmed with water. An incident of lightning strike during the rainfall, leave a girl dead in a village in the vicinity of Nagar Parkar, local police said. Irregular

rain pattern and dry spell define life in Thar desert, in southeast of Sindh. The region has witnessed a long tenure of below-average crop production and loss of cattle.

This has slowly aggravated into famine, malnutrition and food insecurity in the region. Inadequate water and sanitation facilities have also adversely influenced the health of the residents, thus regular news reports about death of children in Thar. The worst ever drought in the region was witnessed in 2013, which claimed the lives of local inhabitants and livestock, which is bedrock to the economy of the region.—INP



## ARIF HABIB CORPORATION LIMITED

## PUBLIC ANNOUNCEMENT FOR BUY BACK OF SHARES

In accordance with Schedule II / (Regulation 4(4)(b) and 10(b)) of the Listed Companies (Buy-Back of Shares) Regulations, 2019

Information	Description
Name and address of the registered office of the purchasing company	Arif Habib Limited Arif Habib Centre, 23 M. T. Khan Road, Karachi
Purpose of the purchase	Cancellation of shares
Mode of the purchase	Through Tender Offer
Indicative (maximum) number of shares proposed to be purchased (buy-back)	6,600,000 issued ordinary shares of the Company having paid-up / face value of PKR 10/- (Pak Rupees Ten Only) each
Indicative (maximum) percentage of shares to be purchased (buy-back)	10% of the total outstanding shares of the Company (i.e. 66,000,000 x 10% = 6,600,000 shares)
Date of commencement of the purchase i.e., effective date of the start of purchase	Tuesday, 9 <sup>th</sup> July 2019
Duration of the purchase period	30 days period, starting from Tuesday, 9 <sup>th</sup> July 2019 and ending on Wednesday, 7 <sup>th</sup> August 2019 (both days inclusive)
Name of the securities exchange	Mode of buy-back being tender offer, purchase shall not be made through Securities Exchange. However, for the purpose of information, Arif Habib Limited is listed on Pakistan Stock Exchange Limited.
Purchase price	PKR 35/- (Pak Rupees Thirty Five Only)
Details of designated CDC account of purchasing company in which willing shareholders may tender / credit their shares	Title "Arif Habib Limited - Buy Back of Shares" IAS Account Number "03277-103253"

	Authorized Officer appointed by purchasing company	Contact person for handling queries / complaints
Name	Muhammad Taha Siddiqi	Muhammad Taha Siddiqi
Phone #	021-32468275	021-32475264
Fax #	021-32429653 ; 021-32468117	021-32429653 ; 021-32468117
Postal Address	Arif Habib Centre, 23 M. T. Khan Road, Karachi	Arif Habib Centre, 23 M. T. Khan Road, Karachi
E-mail address	taha.siddiqi@arifhabib.com	ahmed.siddiqi@arifhabib.com

It is clarified that all those persons who validly hold shares of the purchasing company are eligible to participate in the purchase even if their names do not appear on Members' register of the purchasing company. Please note that shares tendered for sale in physical form shall not be accepted for the purchase. Further, only one application per CDS-Account-Folio shall be accepted.

By the order of the Board

4<sup>th</sup> July 2019  
KarachiMuhammad Taha Siddiqi  
Company Secretary





OFFER LETTER IN CASE OF PURCHASE THROUGH TENDER OFFER

In accordance with Schedule I / [Regulation 4(4)(a)] of the  
Listed Companies (Buy-Back of Shares) Regulations, 2019

To

Subject : OFFER FOR BUY-BACK OF SHARES BY ARIF HABIB CORPORATION LIMITED

Dear Shareholder

1. Pursuant to the Public Announcement dated 4<sup>th</sup> July 2019 (copy enclosed) by Arif Habib Corporation Limited (hereinafter referred to as the Company) published in 'Pakistan Observer' in English language and in 'Nai Baat' in Urdu translation on 4<sup>th</sup> July 2019, this is to inform you that the Company intends to buy-back its own shares up to a maximum of 45,375,000 issued ordinary shares of the Company.
2. Therefore, the Company hereby makes you an offer to buy-back shares held by you at a purchase price of Rs.27/- (Pak Rupees Twenty Seven Only) per share. Please note that this offer for Purchase is valid till closing of the Purchase Period, i.e., 7<sup>th</sup> August 2019 (date of the close of the Purchase Period).
3. The approved mode of buy-back being Tender Offer, in case you are willing to sell the shares or part thereof held by you in the purchasing Company, you may tender the same through the Share Tender Form supporting by the free-delivery note evidencing credit of shares in the designated CDC account having title "Arif Habib Corporation Limited – BuyBack of Shares" bearing Number "03277- 103253" to Mr. Mohsin Madni, the authorised officer. The Share Tender Form shall contain details of shares to be tendered, CDS account number, full name of the shareholder, father's name/husband's name, CNIC number, folio number, signature, phone number and postal & email addresses. Please note that shares tendered for sale in physical form shall not be accepted for the purchase. Further, only one application per CDS-Account-Folio shall be accepted.
4. The authorized officer shall acknowledge receipt of the shares.
5. Purchase shall be made in accordance with the provisions of section 88 of the Companies Act, 2019 and the Listed Companies (Buy-back of Shares) Regulations, 2019.
6. In case of any query regarding this offer for buy-back of shares, you may contact the Company at the following addresses:

	Contact person of the purchasing company	Authorised Officer
Name	Manzoor Raza	Mohsin Madni
Phone #	021-32467456	021-32467458
Fax #	021-32429653 ; 021-32468117	021-32429653 ; 021-32468117
Postal Address	ArifHabib Centre, 23 M. T. Khan Road, Karachi	Arif Habib Centre, 23 M. T. Khan Road, Karachi
E-mail address	<a href="mailto:manzoor.raza@arifhabibcorp.com">manzoor.raza@arifhabibcorp.com</a>	<a href="mailto:mohsin.madni@arifhabibcorp.com">mohsin.madni@arifhabibcorp.com</a>

7. The directors of the purchasing company accept full responsibility for the correctness of information contained in this Offer Letter.

Yours truly,

9<sup>th</sup> July 2019  
Karachi

Manzoor Raza  
Company Secretary  
Phone # 021-32467456  
Arif Habib Centre,  
23 M. T. Khan Road, Karachi

Arif Habib Corporation Limited

Registered and Corporate Office: Arif Habib Center, 23, M.T. Khan Road, Karachi - 74000  
Phone: +92 21 32460717 - 9 | Fax: +92 21 32468117, 32429653 | Web: [www.arifhabibcorp.com](http://www.arifhabibcorp.com)



Arif Habib Corp

**PUBLIC ANNOUNCEMENT FOR BUY BACK OF SHARES BY  
ARIF HABIB CORPORATION LIMITED**

**In accordance with Schedule II / [Regulation 4(4)(b) and 10(b)] of the  
Listed Companies (Buy-Back of Shares) Regulations, 2019**

Published on 4<sup>th</sup> July 2019 in Khi / Lhr / Isb issues of 'Pakistan Observer' in English language and in 'Nai Baat' in Urdu Language. Also available on Company's website <[www.arifhabibcorp.com /publicA.pdf](http://www.arifhabibcorp.com/publicA.pdf)>

Information	Description
Name and address of the registered office of the purchasing company	Arif Habib Corporation Limited Arif Habib Centre, 23 M. T. Khan Road, Karachi
Purpose of the purchase	Cancellation of shares
Mode of the purchase	Through Tender Offer
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Indicative (maximum) percentage of shares to be purchased (buy-back)	10% of the total outstanding shares of the Company (i.e. 453,750,000 x 10% = 45,375,000 shares)
Date of commencement of the purchase i.e., effective date of the start of purchase	Tuesday, 9 <sup>th</sup> July 2019
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Purchase price	PKR 27/- (Pak Rupees Twenty Seven Only)
Details of designated CDC account of purchasing company in which willing shareholders may tender / credit their shares	Title "Arif Habib Corporation Limited – BuyBack of Shares" IAS Account Number "03277-103253 "

	Authorised Officer appointed by purchasing company	Contact person for handling queries / complaints
Name	Mohsin Madni	Manzoor Raza
Phone #	021-32467458	021-32467456
Fax #	021-32429653 ; 021-32468117	021-32429653 ; 021-32468117
Postal Address	Arif Habib Centre, 23 M. T. Khan Road, Karachi	Arif Habib Centre, 23 M. T. Khan Road, Karachi
E-mail address	<a href="mailto:mohsin.madni@arifhabibcorp.com">mohsin.madni@arifhabibcorp.com</a>	<a href="mailto:manzoor.raza@arifhabibcorp.com">manzoor.raza@arifhabibcorp.com</a>

It is clarified that all those persons who validly hold shares of the purchasing company are eligible to participate in the purchase even if their names do not appear on Members' register of the purchasing company. Please note that shares tendered for sale in physical form shall not be accepted for the purchase. Further, only one application per CDS-Account-Folio shall be accepted.

4<sup>th</sup> July 2019  
Karachi

Manzoor Raza  
Company Secretary  
Arif Habib Centre,  
23 M. T. Khan Road, Karachi

**Arif Habib Corporation Limited**

Registered and Corporate Office: Arif Habib Center, 23, M.T. Khan Road, Karachi - 74000  
Phone: +92 21 32460717 - 9 | Fax: +92 21 32468117, 32429653 | Web: [www.arifhabibcorp.com](http://www.arifhabibcorp.com)

## SHARES TENDER FORM

In accordance with Schedule III / [4(4)(c) and Regulation 5(f)] of the  
Listed Companies (Buy-Back of Shares) Regulations, 2019

To

**Mr. Mohsin Madni - Authorised Officer**  
**Arif Habib Corporation Limited**  
Arif Habib Centre, 23 M. T. Khan Road  
Karachi

Subject : **Tendering of shares for sale to Arif Habib Corporation Limited**

Pursuant to Offer Letter dated 9<sup>th</sup> July 2019 and the Public Announcement dated 4<sup>th</sup> July 2019 published in the newspapers, I hereby tender \_\_\_\_\_ (No. of shares) shares held by me in Arif Habib Corporation Limited (purchasing company) for sale to Arif Habib Corporation Limited (purchasing company) through you being their authorised officer in the designated CDC account having title "Arif Habib Corporation Limited – BuyBack of Shares" bearing Number "03277-103253".

Free-delivery note evidencing credit of shares in the designated CDC account is attached herewith in original. Detail of the transfer is as under :

CDC Transaction ID	CDC sub-account		CDC Investor account No.	No. of shares
	Participant ID	Sub-account No		

I hereby undertake and affirm that I have read the contents of the Offer Letter and the Public Announcement.

Yours truly,

Date: \_\_\_\_\_

Shareholders' Information :

Signature			
Full name		CNIC number	
Father's name / Husband's name		Folio number	
		Phone number	
Postal address of the shareholder		Email address of the shareholder	

**Note :**

- 1- This Letter / Shares Tender Form is to be sent to Arif Habib Corporation Limited (the Purchasing Company) by all those shareholders of the Purchasing Company who accept the offer for Purchase and intend to sell shares in full or part thereof held by them in the Purchasing Company.***
- 2- This Letter / Shares Tender Form must be received by the Authorised Officer of Arif Habib Corporation Limited (the Purchasing Company) before the closing of the purchase period.***
- 3- Please note that shares tendered for sale in physical form shall not be accepted for the purchase. Further, only one application per CDS-Account-Folio shall be accepted.***