

**THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED****KSE/N-7614****N O T I C E****November 13, 2008**

*Reproduced hereunder letter No. KSE/GEN-10125 dated November 10, 2008 sent to ARIF HABIB BANK LIMITED by the Exchange and reply received from company under its covering letter No. AHBL/FIN/465/08 dated November 13, 2008 for information of all concerned.*

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**GEN-10125**

November 10, 2008

Courier Service

**The Company Secretary**  
 Arif Habib Bank Limited  
 2/1, R.Y. 16  
 Old Queens Road  
 Karachi

**Subject: Material Information**

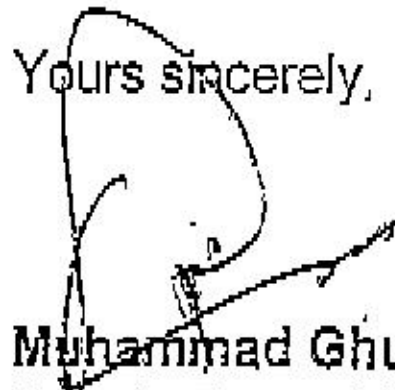
Dear Sir,

Please refer to your letter No. AHBL/FIN/421/08 dated October 20, 2008 on the subject.

We shall appreciate, if you please communicate us the relevant details including the price and quantum of shares to be acquired by a consortium of foreign and local investors led by Mr. Hussain Lawai in substantial acquisition of the shares of Arif Habib Bank Limited, the subsidiary of Arif Habib Securities Limited in line with the Memorandum of Understanding reached between Mr. Hussain Lawai and Arif Habib Securities Limited.

Please also confirm the compliance of the relevant requirements of the related laws including the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Ordinance, 2002, while acquisition of the shares.

Yours sincerely,



**Muhammad Ghufraan**  
 Deputy General Manager – Company Affairs

Copy to:

General Manager Operations-KSE

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