



AGHA STEEL INDUSTRIES

Defining Quality



24th July, 2020

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Karachi

Dear Madam,

Subject: Rated, Privately Placed, Listed and Secured Islamic Certificates Issue of PKR 5,000 million by Agha Steel Industries Limited.

In reference to the Clause 5C.8 (IX-B) of the Privately Placed Debt Securities' Listing Regulations, The following are the details of the profit and principal payment made to the investors during the period 09th April – 09th July 2020.

Payment Date	09th July, 2020
Face Value	1,000,000/-
No of Certificates	5,000
Profit Payment (Net of Taxes)	141,160,990
Principal Redemption	-
Total Payment (Profit plus Principal)	141,160,990

All values in PKR

For M/s AGHA STEEL INDUSTRIES LIMITED

Kamran Ahmed
Chief Financial Officer



AGHA STEEL INDUSTRIES LIMITED

REGISTERED OFFICE ADDRESS

Plot No. N.W.I.Z/1/P-133, (SP-6) D-2,
Port Qasim Authority, Karachi. PTCL: +92-21-34154219-21
Email: info@aghasteel.com | Web: www.aghasteel.com

CORPORATE OFFICE ADDRESS:

Office 801 & 804, 8th Floor, Emerald Tower G-19,
II Talwar, Block # 5, Clifton, Karachi. UAN: 021-111-11-2442
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Subject: **Rated, Privately Placed, Listed and Secured Islamic Certificates Issue of PKR 5,000 million by Agha Steel Industries Limited.**

In reference to the Clause 5C.8 (IX-B) of the Privately Placed Debt Securities' Listing Regulations, The following are the details of the SUKUK Holders as at 09th July, 2020.

S.no	Name of SUKUK Holder	Volume
1	HABIB BANK LIMITED - ISLAMIC BANKING	900
2	BANK AL HABIB LIMITED	1000
3	ALLIED BANK LIMITED (ISLAMIC BANKING)	500
4	NATIONAL BANK OF PAKISTAN	500
5	HABIB METROPOLITAN BANK LIMITED	500
6	DAWOOD FAMILY TAKAFUL LIMITED.	1
7	MEEZAN ISLAMIC INCOME FUND	250
8	MEEZAN TAHAFFUZ PENSION FUND - DEBT SUB FUND	50
9	TRUSTEE MEEZAN BALANCED FUND	100
10	MEEZAN BANK LIMITED	400
11	PAIR INVESTMENT COMPANY LIMITED	300
12	PAK CHINA INVESTMENT COMPANY LIMITED	200
13	DAWOOD FAMILY TAKAFUL LIMITED	150
14	HBL ISLAMIC INCOME FUND	95
15	HBL ISLAMIC ASSET ALLOCATION FUND	33
16	HBL Islamic Pension Fund – Debt Sub Fund	1
17	MCBFSL - TRUSTEE DAWOOD	15
18	BMA CAPITAL MANAGEMENT LTD	5
		5,000

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Chief Financial Officer

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