



Corporate/PSX/Mat-Info/01
October 16, 2024

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: Disclosure of Material Information – Sale Purchase Transaction of Entirety of the National Bank of Pakistan (NBP)’s Shareholding in Agritech Limited

Dear Sir,

We refer to our notification dated October 11, 2024, regarding disposal of shares/securities of Agritech Limited (“AGL”) held by National Bank of Pakistan (“NBP”).

In this connection, M/s Fauji Fertilizer Company Limited (“FFC”) has informed the Pakistan Stock Exchange Limited that it has entered into a sale and purchase transaction with NBP, whereby, inter alia, the FFC is purchasing from NBP, the following shares/securities of AGL held by NBP;

- a. 106,014,632 Ordinary Shares;
- b. 61,748,756 listed, convertible, non-voting, redeemable and cumulative preference shares, and
- c. 248,639,905 non-convertible, redeemable, cumulative preference shares with limited voting rights.

A copy of FFC’s letter dated 15-10-2024 is attached hereto.

You may please inform the TRE certificate holders of the PSX accordingly.

Yours truly,

Asma Irfan
Company Secretary

Enc: Copy of FFC letter to PSX dated 15-10-2024

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Hazara Phosphate Fertilizers (Pvt.) Ltd.

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CORPORATE AFFAIRS DEPARTMENT

Ref No. 6.12-KSE/S/FFC
October 15, 2024

To : **The General Manager**
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi
(hereinafter, "PSX")

Subject: Disclosure of Material Information

Dear Sir,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1 of the Pakistan Stock Exchange Limited Regulations, we hereby convey that Fauji Fertilizer Company Limited (the "Company") has entered into a sale and purchase transaction with National Bank of Pakistan ("NBP"), whereby, *inter alia*, the Company is purchasing from NBP, the following shares/securities of Agritech Limited ("AGL") held by NBP:

- a) 106,014,632 ordinary voting shares;
- b) 61,748,756 listed, convertible, non-voting, redeemable and cumulative preference shares; and
- c) 248,639,905 non-convertible, redeemable, cumulative preference shares with limited voting rights (which are to be allotted by AGL in accordance with the Scheme of Arrangement approved by the Lahore High Court dated on June 03, 2022 in CO No. 21 of 2016).

We also wish to inform you that once the abovementioned transaction is completed, we will be making mandatory disclosures to the PSX, the Securities and Exchange Commission of Pakistan and AGL, in accordance with the requirements of the Securities Act, 2015 read with the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017.

You may please inform the TREC holders accordingly.

Yours faithfully,

Brig Zulfiqar Ali Haider (Retd)
Company Secretary

cc: Director / HOD
Listed Companies Department, Supervision Division
Securities & Exchange Commission of Pakistan,
NIC Building, 63 Jinnah Avenue, Blue Area, Islamabad

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