

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-731

NOTICE

February 22, 2012

Reproduced hereunder letter received from AGRITECH LIMITED, for information of members of the Exchange

(Copy of the same is also available on our Website www.kse.com.pk).



February 22, 2012

**Mr. Muhammad Ghufraan
Deputy General Manager Corporate
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.**

NO OBJECTION CERTIFICATE FOR TRANSFER OF SUBSCRIPTION MONEY

Dear Sir,

Please refer to our earlier letter dated February 15, 2012 on the subject cited above. We wish to inform you the Company offers 159,334,269 Preference Shares to the shareholders of the company through Right. The shareholders subscribed 16,108 Preference Shares out of 159,334,269 Preference Shares. The said Right Offer was fully underwritten by the Financial Institutions. The remaining portion 159,318,161 Preference Shares taken up by the underwriters as per their commitments accordingly with the Underwriting Agreements. The auditor certificate regarding receipt of subscription amount from General public and the underwriters already submitted to the exchange.

Thanking you

Yours faithfully,
For Agritech Limited

(Muhammad Ijaz Haider)
Company Secretary



1/2

