



AEL TEXTILES LTD
Former as **ARSHAD ENERGY LTD.**

16 August 2022

DGM – Company Affairs

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, Karachi

Director / HOD

Enforcement Department
Securities & Exchange Commission of Pakistan
NIC Building, 63-Jinnah Avenue, Islamabad

T: +92-42-35711990
W: www.arshadgroup.com
E: info@arshadgroup.com
A: 16th Floor, Tricon Corporate Center
Main Jail Road, Gulberg II, Lahore - 54660, Pakistan.

Subject: Disclosure of Material Information – Rule Book of Pakistan Stock Exchange Limited (PSX) and the applicable provisions of the Securities Act, 2015 (the Act) and the Listed Companies (Substantial Acquisition of Voting Shares and Take-overs) Regulations, 2017 (the Regulations)

Dear Sir,


In accordance with the requirements of the Rule Book of Pakistan Stock Exchange Limited (PSX), applicable provisions of the Act and the Regulations and in continuation of our previous notifications with respect to the acquisition of up to 1,057,181 ordinary shares in the Company from shareholders (other than the Sponsors Sellers) constituting up to approximately =13.21%= of the issued share capital of the Company under provisions of the Act and Regulations, AEL Textiles Limited (AEL or the Company) hereby conveys the following information:

We would like to inform you that we have received a notice from Integrated Equities Limited, who are acting as Manager to Offer, on behalf of Automotive Plastic (Private) Limited (the "Acquirer") stating that, the Offer Letters have been dispatched along with the Acceptance Forms to all the shareholders of the Target Company, other than the Sponsors who are party to the Share Purchase Agreement, by the Acquirer. It is also informed that in compliance with the Regulation 18 of the Regulations, a notice of commencement of acceptance has been published in the daily Nation and Nawa-e-Waqt editions on 14 August 2022. The Acceptance Period as per the Public Announcement of Offer is from 17 August 2022 to 23 August 2022 between 9.00 AM to 05.00 PM.

Moreover, copy of the letter received from the Manager to Offer is enclosed herewith for your information.

A disclosure form under the Securities Act, 2015 is attached herewith. You may please inform the members of your Exchange accordingly.

Thanking you.
For AEL Textiles Limited



Shafiq Ijaz

Company Secretary
Enclosed: As above

Disclosure Form under the Securities Act, 2015

Name of the Company	AEL Textiles Limited
Date of Report (date of earliest event reported if applicable)	16 August 2022
Exact name of the Company as specified in its Memorandum	AEL Textiles Limited
Registered address of the Company	50-C, Main Gulberg, Lahore
Contact Information	Shafiq Ijaz Company Secretary AEL Textiles Limited Phone: +92-42-35711990, +92-345-4613523
Disclosure of inside information by the Company in terms of the Securities Act, 2015	<p>We would like to inform you that we have received a notice from Integrated Equities Limited, who are acting as Manager to Offer, on behalf of Automotive Plastic (Private) Limited (the "Acquirer") stating that, the Offer Letters have been dispatched along with the Acceptance Forms to all the shareholders of the Target Company, other than the Sponsors who are party to the Share Purchase Agreement, by the Acquirer. It is also informed that in compliance with the Regulation 18 of the Regulations, a notice of commencement of acceptance has been published in the daily Nation and Nawa-e-Waqt editions on 14 August 2022. The Acceptance Period as per the Public Announcement of Offer is from 17 August 2022 to 23 August 2022 between 9.00 AM to 05.00 PM.</p> <p>Moreover, copy of the letter received from the Manager to Offer is enclosed herewith for your information.</p>



Shafiq Ijaz
Company Secretary
AEL Textiles Limited



15 August 2022

General Manager Operations

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road,
Karachi

Executive Director

Public Offering and Regulated Persons Department
Securities Market Division
Securities & Exchange Commission of Pakistan
NIC Building, 63-Jinnah Avenue, Islamabad

The Chief Executive Officer

AEL Textiles Limited (formerly Arshad Energy Ltd.)
404/5, 4th Floor, Business Center, Mumtaz Hassan
Road, Karachi

Public Announcement of Offer to Acquire up to 1,057,181 ordinary shares, representing approximately 13.21% of the total issued share capital of, AEL Textiles Limited (formerly Arshad Energy Limited) (Target) by Automotive Plastics (Private) Limited (Acquirer) under the Securities Act, 2015 (the Act) read with the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2017 (the Regulations)

Dear Sirs,

This is in reference to the Public Announcement of Offer in respect of the above-cited subject. The Public Offer was published in the dailies Nation and Nawa-e-Waqt on 30 June 2022.

In this regard, we are pleased to inform you that the Offer Letters have been dispatched along with the Acceptance Forms to all shareholders of the Target, other than the Sponsors who are party to the Share Purchase Agreement, by the Acquirer.

The Acceptance Period as per the Public Announcement of Offer is from 17 August 2022 to 23 August 2022 between 9.00 AM to 5.00 PM.

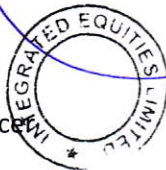
In compliance with Regulation 18 of the Regulations, a notice for commencement of acceptance has been published in the daily Nation and Nawa-e-Waqt editions on 14 August 2022. Copies of the advertisement are appended with this letter.

We shall be available for any further information/clarification that you may require with respect to the above

For Integrated Equities Limited
(Manager to the Offer for Automotive Plastics (Private) Limited)

Sardar Ali Wattoo
Chief Executive Officer

Enclosed: As above



Integrated Equities Limited

TREC Holder Pakistan Stock Exchange Limited

NATIONAL

PUBLIC ANNOUNCEMENT INFORMING THE SHAREHOLDERS OF AEL TEXTILES LIMITED OF THE COMMENCEMENT OF ACCEPTANCE PERIOD

Reference Public Announcement of Offer made by Automotive Plastics (Private) Limited (the Acquirer) in Daily Nation and News-e-Waqt on 30 June, 2022. It is hereby informed that the Acceptance Period for the acquisition of shares of AEL Textiles Limited will commence from 17 August, 2022 and will end on 23 August, 2022 between 9:00 am to 5:00 pm. All the shareholders who intend to tender their shares of AEL Textiles Limited are invited to tender their shares to the Manager to the Offer (Integrated Equities Limited) in the following account on or before 23 August, 2022 by 5:00 pm.

CDC Account Details:

CDC Account Title:	Manager to offer – AEL Textiles Limited
CDC Participant ID:	13912
CDC Sub Account No.	4940
Transaction Reason Code:	UIN: 0060608 For Intra Account – A021 For Inter Account – P015

Holders of physical shares may tender their shares following the process set out in the Public Announcement of Offer.

For Acquirer

Mr. Sultan Ahmad
Automotive Plastics (Private) Limited
55-60 Al-Noor Garden, Sultan Town, Lahore
Call : 0310 4824115

Ph : 042 111 005 050 Email: sultan.ahmad@stylersintl.com

اطلاع عام برائے قبولیت کی مدت کے آغاز کے بارے میں AEL ٹیکسٹائلز لمیٹڈ کے شیئر ہولڈرز کو مطلع کرنا

مقامی بینکنگ سٹیٹ بینک آف پاکستان کے تحت 30 جون 2022 کو 2022 کے سالانہ انٹرنل ایکس (پرائیویٹ) لمیٹڈ (مصل کار) کے ذریعے
اعلانہ کی جاتی ہے کہ AEL ٹیکسٹائلز لمیٹڈ کے شیئر ہولڈرز کے ممبر رجسٹریشن کے مصل کی توثیق کی مدت 17 اگست 2022 سے شروع ہو کر 23 اگست 2022 کو
اختتام پور ہوگی۔ پے پیج 5454 ہے۔ 12 ممبر ہولڈرز کو اپنے ممبر رجسٹریشن کی توثیق کرنا پڑے گی۔ ان کی توثیق کی جاتی ہے کہ وہ اپنے AEL ٹیکسٹائلز
کے ممبر رجسٹریشن کے نمبر (انٹرنیٹ ایکنوٹیشن) کو انٹرنیٹ اکاؤنٹ میں 23 اگست 2022 کو 5:00 بجے سے قبل اپنی کریں۔

سی ڈی سی اکاؤنٹ کی تفصیلات:	
Manager to offer – AEL Textiles Limited	سی ڈی سی اکاؤنٹ کا عنوان
13912	سی ڈی سی کے شرکاء کی شناخت
4940	سی ڈی سی کارڈ ملی اکاؤنٹ نمبر
UIN: 0060608 For Intra Account – A021 For Inter Account – P015	ٹرانزیکشن کے رجسٹرڈ کارڈ

فونیکل میگزین کے حامل افراد اپنے ممبر رجسٹریشن کے نمبر کے حوالے سے اطلاع میں دیے گئے طریقہ کار کے مطابق پیش کر سکتے ہیں۔

سہیل : 0310 4824115

فون : 042 111 005 050

ای میل: sultan.ahmad@stylersintl.com

برائے حصول کار

مسز سلطان احمد (آئیٹو سٹیٹ بینک) (پرائیویٹ) لمیٹڈ

60-55، انور گارڈن، سلطان آباد، کراچی