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**HEAD OFFICE :**  
HAJI ADAM CHAMBERS,  
P.O. BOX 4274,  
ALTAH HUSSAIN ROAD,  
NEW CHALLI,  
KARACHI-PAKISTAN.

## Adam Sugar Mills Ltd.

May 05, 2014

Mr. Muhammad Ghufan  
DGM - Company Affairs  
The Karachi Stock Exchange Ltd.  
Stock Exchange Building  
Stock Exchange Road  
Karachi

Dear Sir,

Ref: ADAM SUGAR MILLS LTD.

Sub: RIGHT SHARES SUBSCRIPTIONS

This is to inform you that Right Shares against the issuance of 200% Right have been credited in the CDC Accounts of the shareholders through Central Depository Company of Pakistan Limited.

The Right Shares in respect of Physical Shares will be Inshallah ready upto May 09, 2014.

Yours truly



For ADAM SUGAR MILLS LIMITED

C.C. To: Mr. Naseer Javed  
Deputy Manager - Company Affairs  
The Lahore Stock Exchange Ltd.  
19-Khayaban-e-Aiwan-e-Iqbal  
Lahore