

KARACHI STOCK EXCHANGE LIMITED

KSE/N-666

NOTICE

February 13, 2014

Reproduced hereunder letter received from **CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED**, regarding **ADAM SUGAR MILLS LIMITED**, for information of TREC Holders of the Exchange. (Copy of the same is also available on our Website www.kse.com.pk).



CDC/CS/AH/42/2014
January 22, 2014

Mr. Ghulam Ahmed Adam
Chief Executive Officer
Adam Sugar Mills Limited
Haji Adam Chambers, P.O Box 4274,
Altaf Hussain Road, New Challi,
Karachi

Dear Sir,

NOTICE OF DECLARATION OF CDS ELIGIBLE SECURITY

We refer to your notice under Regulation 8AA.1.1 of the Central Depository Company of Pakistan Limited Regulations ("the Regulations") with respect to offer of new Securities by way of rights issue (hereinafter referred to as the "Right Entitlements") to the Holders of Existing Securities i.e. ordinary shares of your company and are pleased to notify pursuant to Regulation 8AA.2.2 that the Right Entitlements of Adam Sugar Mills Limited shall be Eligible Securities for the purpose of Central Depository System. A formal notice under Regulation 8AA.2.2 of the Regulations is enclosed.

As a requirement of the Regulations, your company is required to fulfil the requirements of the Procedures as devised by CDC pursuant to the Regulations.

You are requested to advise the relevant officials of your company to make necessary arrangements for the smooth induction of aforesaid Rights Entitlements into the CDS.

Yours sincerely,

Fazal Hussain Gaffoor
CFO & Company Secretary

Encl. As above

- Copy to:-
- Executive Director/HOD (PRDD-SMD)
Securities and Exchange Commission of Pakistan
 - Director/HOD (MSRD-SMD)
Securities and Exchange Commission of Pakistan
 - The Managing Director
Karachi Stock Exchange Limited
 - The Managing Director
Lahore Stock Exchange Limited
 - Chief Executive Officer
National Clearing Company of Pakistan Limited

**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

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