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Adam Sugar Mills Ltd.



HEAD OFFICE:
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P.O. BOX 4274,
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NEW CHALLI,
KARACHI-PAKISTAN.

ADAMSM-HO/G-5/192
April 12, 2012

The General Manager
Companies Affairs Department
The Karachi Stock Exchange (Guarantee) Ltd
Stock Exchange Building
Stock Exchange Road
Karachi-74000
Pakistan

Sub: Free-Float of Shares

Dear Sir,

With reference to Listing Regulations clause 21 (3), please find the Free-Float of shares of our company as on March 31, 2012.

Total outstanding shares		5,763,654
Less: Shares held by:		
Directors / Sponsors	108,910	
Government as Promoter / Acquirer / Controller	Nil	
Associated Companies (Cross Holdings)	3,507,446	
General Public	<u>1,571,939</u>	5,188,295
Free-Float		<u>575,359</u>

Total number of shares available in CDC	4,084,442
Total number of shares in physical form	1,679,212
Total	<u>5,763,654</u>

Yours faithfully

For Adam Sugar Mills Ltd


(Chief Executive)

