



شركة الزئبق الاسمنت الباكستانية المحدودة

ATTOCK CEMENT PAKISTAN LTD.

August 19, 2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road
Karachi

Dear Sirs,

MATERIAL INFORMATION – update regarding Proposed Sale of Shares by Majority Shareholder

Pursuant to Section 96 of the Securities Act, 2015 and Regulations No. 5.6 of the PSX Rule Book, we wish to disclose the following material information:

We have been informed by our majority shareholder, M/s Pharaon Investment Group Limited, Holding S.A.L. that the process initiated for the potential sale of its shareholding in Attock Cement Pakistan Limited remains active and is progressing. The majority shareholder has communicated that it has received binding offers from more than one prospective investors and is in the process of evaluating the commercial terms of such offers with its advisors.

The copy of the letter is annexed to this intimation letter in the interest of ensuring transparency and timely dissemination of material information to the stakeholders and Regulatory Authorities.

Yours Sincerely,

For, Attock Cement Pakistan Limited

IRFAN AMANULLAH
Company Secretary



encl: copy of letter from majority shareholder (PIGL)

c.c: Securities & Exchange Commission of Pakistan
7th Floor, NIC Building, Jinnah Avenue
Blue Area, Islamabad

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شركة مجموعة فرعون للاستثمار التجاري المحدودة

المركز الرئيسي: حيد - الملكة العربية السعودية

PHARAON INVESTMENT GROUP LIMITED

HEAD OFFICE - JEDDAH - SAUDI ARABIA

CAPITAL : SR (2) MILLION FULLY PAID رأس المال : (٢) مليون ريال مدفوع بالكامل

August 19, 2025

The Chief Executive Officer
Attock Cement Company Limited
D70, Block IV,
Kehkashan V, Clifton
Karachi

Dear Sir

Subject: Update on Proposed Sale of Shareholding of ACPL

We refer to our earlier communication regarding our intention to explore a potential sale of our shareholding in Attock Cement Company Limited (the "Company").

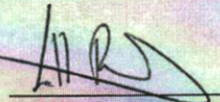
We write to inform you that we have received binding offers from more than one prospective investors in respect of the proposed transaction. These offers are currently under review, and we are in the process of evaluating the commercial terms and conditions of each bid, with the assistance of our financial and legal advisors.

This update is being provided to confirm that the transaction process remains active and is progressing in an orderly manner. We shall continue to keep you informed of any material developments in due course.

Please do not hesitate to reach out should you require any further information or clarification.

Yours faithfully,

For and on behalf of
Pharaon Investment Group Limited S.A.L.


Laith G. Pharaon
Director