



شركة الأنوار للاسمنت البائتانية المحررة

ATTOCK CEMENT PAKISTAN LTD.

April 02, 2010

The General Manager
THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED
Stock Exchange Building,
Stock Exchange Road,
Karachi.

**NOTICE UNDER REGULATION 6 OF THE LISTED COMPANIES
(SUBSTANTIAL ACQUISITION OF VOTING SHARES AND TAKEOVERS)
REGULATIONS, 2008 (THE "REGULATIONS")**

Dear Sir,

We, the Attock Cement Pakistan Limited intend to acquire 74% shareholding of Al-Abbas Cement Industries Limited and such acquisition attracts the provisions of section 5 of the Listed Companies (Substantial Acquisitions of Voting Shares and Take-overs) Ordinance, 2002. As such, pursuant to Regulation 6 we are required to make a public announcement of the afore-said intention.

In respect of the above, please see below our public announcement of intention in the form under Schedule III to the Regulations to acquire 74% shareholding of Al-Abbas Cement Industries Limited. Please note that the below-provided public announcement of intention is also being sent to Al-Abbas Cement Industries Limited and the Securities and Exchange Commission of Pakistan at least two working days prior to publication in newspapers as required under Regulation 6(2).

PUBLIC ANNOUNCEMENT OF INTENTION

This public announcement of intention is being made pursuant to Regulation 6 (4) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008 to acquire 74% (Seventy Four percent) shares or control of the Al-Abbas Cement Industries Limited by Attock Cement Pakistan Limited under section 5 of the Listed Companies (Substantial Acquisitions of Voting Shares and Take-overs) Ordinance, 2002.

