



April 6, 2015

Mr. Ali Azeem Ikram
 Director/HOD, Enforcement Department
 Securities and Exchange Commission of Pakistan
 8th Floor, NIC Building, 63 - Jinnah Avenue
 Islamabad.
 Fax No. 051 9100 454

Mr. Muhammad Ghufan
 DGM – Company Affairs
 Karachi Stock Exchange Limited
 Stock Exchange Building
 Stock Exchange Road, Karachi.
 Fax No. 021-111 573 329

Mr. Mian Ayyaz Afzal
 Managing Director
 Islamabad Stock Exchange Limited
 ISE Towers, 55-B, Jinnah Avenue, Islamabad
 Fax No. 051-111 473 329

Mr. Aftab Ahmad Chaudhry
 Managing Director/CEO
 Lahore Stock Exchange Limited
 19 - Khayaban-e-Aiwan-e-Iqbal, Lahore
 Fax No. 042 3636 8485

Ms. Sehar Husain
 Company Secretary
 Lafarge Pakistan Cement Limited
 18-B, Kaghan Road, F-8 Markaz, Islamabad
 Fax No. 051 281 7300

Dear Sir(s)/Madam,


Subject: Public Announcement of Offer to purchase shares of Lafarge Pakistan Cement Limited ("LPCL")

This is with reference to the letter sent to you on April 1, 2015 regarding public announcement of offer by Bestway Cement Limited ("Acquirer") to purchase up to 12.07054% of total issued ordinary shares of LPCL. It is to notify that number of shares to be acquired by the Acquirer has been revised in favor of shareholders to **175,761,264 shares** and pro-rata percentage has been adjusted to **63.3341%**.

This is for the information and circulation to the members of your exchanges.

Yours Sincerely,
 For and on behalf of the Manager to the Offer


 Syed Tariq Ali
 Unit Head, Project Financing
 Investment Banking


 Umair Aijaz
 Unit Head, Syndication and Advisory
 Investment Banking

Cc: Mr. Irfan A. Sheikh, Director Finance & CFO, Bestway Cement Limited