



May 7, 2014

Chairman
Securities & Exchange Commission of Pakistan
NIC Building , 63, Jinnah Avenue,
Islamabad
Fax No. 051 920 4915

The Secretary
Lahore Stock Exchange Limited
19-Kahayban-e-Aiwan-e-Iqbal, Lahore
Fax No. 042 3 6368485

The Company Secretary,
Lafarge Pakistan Cement Limited
18-B, Kaghan Road, F-8 Markaz, Islamabad
Fax No. 051-281 7300

Dear Sir(s)/ Madam(s)

Subject: Public Announcement of Intention to acquire 75.86% shares and Control of Lafarge Pakistan Cement Limited by Bestway Cement Limited as required under "Listed Companies (Substantial Acquisition of Voting Shares and take over) Ordinance, 2002" read with Listed Companies (Substantial Acquisition of Voting Shares and Takeover) Regulations, 2008

On behalf of our client , Bestway Cement Limited, we Allied Bank Limited, hereby are pleased to submit Bestway Cement Limited's Public Announcement of Intention to acquire 75.86% shares and control in Lafarge Pakistan Cement Limited.

Kindly note that Allied Bank Limited has been appointed as the Manager to the Offer by Bestway Cement Limited.

A copy of this announcement will be published in the newspapers as required by the statute.

Please contact the undersigned for any additional information or clarification on following contact information.

Address: Corporate & Investment Banking Group, 2nd Floor, Bath Island Building, Main Clifton
Road, Bath Island, Karachi

Fax No. 021-35301050

Tel No. 021-35301040, 021-35301054

Sincerely Yours,


Hyder Hassan Mufti
Investment Banking


Syed Tariq Ali
Investment Banking

CC: Mr. Kaleem Ashraf, Company Secretary – Bestway Cement Limited