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CORPORATE AFFAIRS GROUP

CORP/CAW/2011/161

July 6, 2011

The General Manager,
Karachi Stock Exchange
Stock Exchange Road
Karachi

Dear Sir,

RE: CREDIT RATING OF ALLIED BANK LIMITED -JUNE 2011

In accordance with listing Regulation, we are pleased to convey the following information:

The Pakistan Credit Rating Agency (PACRA) has maintained long-term entity rating "AA" (Double A) and the short-term entity rating "A1+" (A one plus) for Allied Bank Limited (ABL). PACRA has also maintained rating of "AA-" (Double A minus) to the listed, unsecured, subordinated TFC-II issue of PKR 3,000 mln of ABL. The outlook on these ratings remain 'Positive'. These ratings denote a very low expectation of credit risk emanating from a very strong capacity for timely payment of financial commitments.

Best regards

A handwritten signature in black ink, appearing to read 'Mohammad Raffat', written over a diagonal line.

Mohammad Raffat
Company Secretary