

20 March 2008

Muhammad Farooque
Deputy General Manager,
The Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building,
Stock Exchange Road,
Karachi.

TERM FINANCE CERTIFICATE - ALLIED BANK LIMITED.

Dear Sir,

With reference to your letter No. KSE/Gen-2237 dated 19.03.08 on the captioned subject we append below the outstanding principal amount of the TFC issued by us in Dec. 2006. So far Re.1/= per TFC of Rs. 5,000/- have been redeemed twice. The face value of the TFC now stands at Rs. 4,998/=.

	No. of TFC	Value of TFC in Rs.	Amount in Rs.
TFC issued	500,000	5,000	2,500,000,000
1 st Redemption of Principal	500,000	1	500,000
2 nd Redemption of Principal	500,000	1	500,000
Outstanding Principal Amount	500,000	4,998	2,499,000,000

0.0
0.11
0.15

Thanking you,

Yours faithfully


Waheed-Ur-Rehman
Company Secretary