

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-3517

N O T I C E

June 28, 2011

Reproduced hereunder letter received from **AL-ABBAS CEMENT INDUSTRIES LIMITED**, for information of members of the Exchange.
(Copy of the same is also available on our Website www.kse.com.pk).

**AL-ABBAS CEMENT INDUSTRIES LIMITED**

Ref : AACIL 06/ KSE-RS/10

Date: 28th June 2011

Mr. Mohammad Ghufraan
Deputy General Manager – Company Affairs
Karachi Stock Exchange (G) Ltd
Stock Exchange Building
Karachi

Re: ISSUANCE OF 182,844,984 RIGHT SHARES (100%) TO BE PAID
AT Rs.5/ SHARE INCLUDING DISCOUNT OF Rs. 5/SHARE.

Dear Sir,

In compliance with clause 9 of your letter # C- 595-6602 dated October 01, 2010, we are pleased to inform you that a sum of Rs. 3,215/- for 643 ordinary shares have been received by our banker M/s Bank Alfalah Limited up to the last date of payment.

Further, the Board of Directors in their meeting held on June 21, 2011 has approved the offer, and allot the remaining portion of Rs. 914,221,705 for 182,844,341 to sponsors/shareholders. Hence, total amount of Rs. 914,224,920 against issue of 182,844,984 ordinary shares has been received.

Further, we are submitting the Auditors' Certificate Ref # KA-ZS-1500 dated 27 June 2011 confirming total receipt of Rs. Rs. 914,224,920/ against total right issue of 182,844,984/ ordinary shares.

Thank you,

Nadeem Ahmed Mazari
CFO & Company Secretary